

# UTILITY PATENT APPLICATION TRANSMITTAL (Large Entity)

(Only for new nonprovisional applications under 37 CFR 1.53(b))

Docket No.

5211

Total Pages in this Submission

101

## TO THE ASSISTANT COMMISSIONER FOR PATENTS

Box Patent Application  
Washington, D.C. 20231

Transmitted herewith for filing under 35 U.S.C. 111(a) and 37 C.F.R. 1.53(b) is a new utility patent application for an invention entitled:

**METHOD AND APPARATUS FOR INTERACTIVE PROGRAM SUGGESTION**

and invented by:

**John S. HENDRICKS et al.**

If a **CONTINUATION APPLICATION**, check appropriate box and supply the requisite information:

☒ **Continuation** ☐ **Divisional** ☐ **Continuation-in-part (CIP)** of prior application No.: 08/906,469

Which is a:

☒ **Continuation** ☐ **Divisional** ☐ **Continuation-in-part (CIP)** of prior application No.: 08/160,281

Which is a:

☐ **Continuation** ☐ **Divisional** ☒ **Continuation-in-part (CIP)** of prior application No.: 07/991,074

Enclosed are:

### Application Elements

1. ☒ Filing fee as calculated and transmitted as described below
2. ☒ Specification having 72 pages and including the following:
  - a. ☒ Descriptive Title of the Invention
  - b. ☒ Cross References to Related Applications (if applicable)
  - c. ☐ Statement Regarding Federally-sponsored Research/Development (if applicable)
  - d. ☐ Reference to Microfiche Appendix (if applicable)
  - e. ☒ Background of the Invention
  - f. ☒ Brief Summary of the Invention
  - g. ☒ Brief Description of the Drawings (if drawings filed)
  - h. ☒ Detailed Description
  - i. ☒ Claim(s) as Classified Below
  - j. ☒ Abstract of the Disclosure

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**(Large Entity)**

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**Application Elements (Continued)**

3. ☒ Drawing(s) *(when necessary as prescribed by 35 USC 113)*
- a. ☒ Formal                      Number of Sheets 23
- b. ☐ Informal                      Number of Sheets \_\_\_\_\_
4. ☒ Oath or Declaration
- a. ☐ Newly executed *(original or copy)*                      ☐ Unexecuted
- b. ☒ Copy from a prior application (37 CFR 1.63(d)) *(for continuation/divisional application only)*
- c. ☐ With Power of Attorney                      ☐ Without Power of Attorney
- d. ☐ DELETION OF INVENTOR(S)  
Signed statement attached deleting inventor(s) named in the prior application,  
see 37 C.F.R. 1.63(d)(2) and 1.33(b).
5. ☒ Incorporation By Reference *(usable if Box 4b is checked)*  
The entire disclosure of the prior application, from which a copy of the oath or declaration is supplied under Box 4b, is considered as being part of the disclosure of the accompanying application and is hereby incorporated by reference therein.
6. ☐ Computer Program in Microfiche *(Appendix)*
7. ☐ Nucleotide and/or Amino Acid Sequence Submission *(if applicable, all must be included)*
- a. ☐ Paper Copy
- b. ☐ Computer Readable Copy *(identical to computer copy)*
- c. ☐ Statement Verifying Identical Paper and Computer Readable Copy

**Accompanying Application Parts**

8. ☐ Assignment Papers *(cover sheet & document(s))*
9. ☐ 37 CFR 3.73(B) Statement *(when there is an assignee)*
10. ☐ English Translation Document *(if applicable)*
11. ☐ Information Disclosure Statement/PTO-1449                      ☐ Copies of IDS Citations
12. ☐ Preliminary Amendment
13. ☒ Acknowledgment postcard
14. ☐ Certificate of Mailing
- ☐ First Class                      ☐ Express Mail *(Specify Label No.):* \_\_\_\_\_

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## Accompanying Application Parts (Continued)

15. ☐ Certified Copy of Priority Document(s) (if foreign priority is claimed)

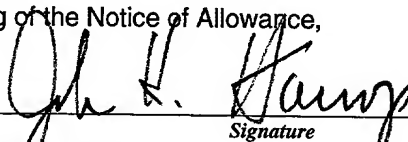
16. ☐ Additional Enclosures (please identify below):

## Fee Calculation and Transmittal

### CLAIMS AS FILED

For	#Filed	#Allowed	#Extra	Rate	Fee
Total Claims	93	- 20 =	73	x \$18.00	\$1,314.00
Indep. Claims	5	- 3 =	2	x \$78.00	\$156.00
Multiple Dependent Claims (check if applicable) <input type="checkbox"/>					\$0.00
BASIC FEE					\$760.00
OTHER FEE (specify purpose)					\$0.00
TOTAL FILING FEE					\$2,230.00

- ☒ A check in the amount of \$2,230.00 to cover the filing fee is enclosed.
- ☒ The Commissioner is hereby authorized to charge and credit Deposit Account No. 04-1425 as described below. A duplicate copy of this sheet is enclosed.
- ☐ Charge the amount of as filing fee.
- ☒ Credit any overpayment.
- ☒ Charge any additional filing fees required under 37 C.F.R. 1.16 and 1.17.
- ☐ Charge the issue fee set in 37 C.F.R. 1.18 at the mailing of the Notice of Allowance, pursuant to 37 C.F.R. 1.311(b).

  
Signature

Dated: May 28, 1999

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cc:

**METHOD AND APPARATUS FOR**  
**INTERACTIVE PROGRAM SUGGESTION**

Related Applications

This application is a continuation of application Serial Number 08/906,469, filed August 5, 1997, entitled REPROGRAMMABLE TERMINAL FOR SUGGESTING PROGRAMS OFFERED ON A TELEVISION PROGRAM DELIVERY SYSTEM, which is a continuation of U.S. Patent No. 5,798,785, dated August 25, 1998, which is a continuation-in-part of Application Serial Number 07/991,074, filed December 9, 1992, entitled REMOTE CONTROL FOR MENU DRIVEN SUBSCRIBER ACCESS TO TELEVISION PROGRAMMING. These Patents are hereby incorporated by reference. The following other applications and other continuation-in-part applications, which are also based on application Serial Number 07/991,074, are incorporated herein by reference: U.S. Patent Number 5,600,364, dated February 4, 1997, entitled NETWORK CONTROLLER FOR CABLE TELEVISION DELIVERY SYSTEMS; U.S. Patent Number 5,659,350, dated August 19, 1997, entitled AN OPERATIONS CENTER FOR A TELEVISION PROGRAM PACKAGING AND DELIVERY SYSTEM; U.S. Patent Number 5,734,853, dated March 31, 1998, entitled SET-TOP TERMINAL FOR CABLE TELEVISION DELIVERY SYSTEMS; Serial Number 08/160,194, filed December 2, 1993, entitled ADVANCED SET-TOP TERMINAL FOR CABLE TELEVISION DELIVERY SYSTEMS; U.S. Patent Number 5,682,195, dated October 28, 1997, entitled DIGITAL CABLE HEADEND FOR CABLE TELEVISION DELIVERY SYSTEM; Serial Number 08/336,247, filed November 7, 1994, entitled ELECTRONIC BOOK SELECTION AND DELIVERY SYSTEM; and PCT/US94/13808, filed December 2, 1994, entitled ELECTRONIC BOOK SELECTION AND DELIVERY SYSTEM.

Background of the Invention

The invention relates to a method and apparatus that provides program suggestions. In particular, the invention relates to an interactive kiosk that suggests programs based on user-defined data.



1 Consumers are demanding that entertainment choices, such as television  
2 programs, videos and books, as well as menus describing these entertainment choices, be  
3 presented in a user friendly manner. User preferences are an important factor in  
4 determining what entertainment features to make available. Current systems provide  
5 entertainment choices in a passive manner and rely on the user to select a desired  
6 entertainment choice from a virtually unlimited array of choices. Improvements in  
7 technology and in computer hardware make better usability, interfaces and services, when  
8 providing entertainment choices. This same technology needs to be applied to selecting  
9 the entertainment choices.

10 In order for new television entertainment products to be successful, the products  
11 must satisfy consumer demands. TV consumers wish to go from limited viewing choices  
12 to a variety of choices, from no control of programming to complete control. Consumers  
13 wish to advance from cumbersome and inconvenient television to easy and convenient  
14 television and keep costs down. Consumers do not wish to pay for one hundred channels  
15 when due to lack of programming information, they seldom, if ever, watch programming  
16 on many of these channels.

17 The concepts of interactive television, high definition television and 300 channel  
18 cable systems in consumer homes will not sell if they are not packaged, delivered and  
19 presented in a useable fashion to consumers. The problem is that TV programming is not  
20 being presented to consumers in a user friendly manner.

## 21 Summary of the Invention

22 This invention is an apparatus and a method that suggests programs to a user.  
23 The invention is capable of assisting a user in selecting television programs, videos and  
24 books by suggesting programs for viewing. This is a particularly useful invention for  
25 selecting a program from a vast array of program choices.

26 The apparatus may be a terminal located at a television set top, for example. In  
27 this case, the apparatus is used with a television delivery system that includes a program  
28 control information signal which carries data and identifies the available program

1 choices. The terminal includes means for receiving incoming signals, a processor,  
2 memory and means to generate menu screens for display on a TV or monitor.

3 The terminal may be located at a central location such as a video store that rents  
4 and sells videos. The terminal may also be located at a library or a book store to be used  
5 to suggest titles that may be of interest to the user. For example, the terminal of the  
6 present invention may help the user in selecting programs by suggesting programs to the  
7 subscriber. The terminal suggests programs that the subscriber is most likely to watch.  
8 The terminal is capable of applying several methods of analysis and a variety of  
9 informational sources to solve the problem of choosing a program that the user is most  
10 likely to enjoy. For example, responsive and "intelligent" methods of analysis may be  
11 used with mood, personal profile, and historical programs watched data.

12 Responsive methods of analysis require the user to respond to a variety of  
13 questions or select subjective adjectives from program driven menus. The terminal may  
14 pose the questions or lists of subjective entries using menus and the subscriber may  
15 respond using a user interface, such as an alpha-numeric remote control a keyboard or a  
16 soft keyboard. For example, user preferences in mood, type of program, category/genre,  
17 actor, year preference and standard rating can be selected from menus as search entries.  
18 These entries, or key words, which correlate to the entries, may be used to search a  
19 program database consisting of abstracts of a multitude of programs. The search results  
20 in a list of programs, which can be displayed to the user.

21 Intelligent methods "learn" the subscribers viewing choices through analysis of  
22 historical data generally gathered by the terminal in a passive mode. Through a series of  
23 analysis and weighing algorithms, the terminal is then able to suggest groups of  
24 programs. A menu display of the suggested programs is offered to the subscriber. Within  
25 the suggested group of programs, the terminal may also prioritize the programs and  
26 determine each program's menu position.

1           These and other objects and advantages of the invention will become obvious to  
2           those skilled in the art upon review of the following description, the attached drawings  
3           and appended claims.

#### 4           Description of the Drawings

5           Figure 1 is a diagram of the primary components of the television delivery  
6           system.

7           Figure 2 is an overview of the television delivery system operations.

8           Figure 3 is a schematic of the operation of the primary components of the system.

9           Figure 4 is a block diagram of the hardware components of the set top terminal.

10          Figure 5a is a perspective front view of a set top terminal.

11          Figure 5b is a perspective rear view of a set top terminal.

12          Figure 6 is a schematic of a Turbo card upgrade for a set top terminal.

13          Figure 7a is a drawing of a frame format for a program control information signal.

14          Figure 7b is a drawing of a frame format for a polling response from the set top  
15          terminal.

16          Figure 8 is a drawing of the basic menus used in the present invention, including  
17          ten major menus represented by icons.

18          Figure 9a is a drawing of storage for on-screen menu templates and other graphics  
19          files stored in graphics memory of the set top terminal.

20          Figure 9b is a drawing showing the hierarchical storage of text in memory for the  
21          set top terminal.

22          Figure 9c is a drawing of a flow chart showing the steps required for the  
23          microprocessor to retrieve, combine and display a menu.

24          Figure 10a and 10b are schematics of memory structures for reprogramming the  
25          set top terminal.

26          Figure 11a is a drawing of the main menu used for suggesting programs based on  
27          viewer responses.

Figures 11b, 11c, 11d and 11e are drawings of submenus used for suggesting programs based on user responses.

Figures 12a and 12b are drawings of a broadcast television menu and submenu.

Figures 12c, 12d and 12e are drawings of mood question menus.

Figure 13a is a drawing of a method for selecting programs for display.

Figure 13b is a drawing of a more detailed method for selecting programs for display.

Figure 14 is a drawing of a movie ordering/preview menu.

## Detailed Description of the Preferred Embodiment

### A. Television Program Delivery System Description

#### 1. Introduction

Figure 1 shows the present invention as part of an expanded cable television program delivery system 200 that dramatically increases programming capacity using compressed transmission of television program signals. Developments in digital bandwidth compression technology now allow much greater throughput of television program signals over existing or slightly modified transmission media. The program delivery system 200 shown provides subscribers with a user friendly interface to operate and exploit a six-fold or more increase in current program delivery capability.

Subscribers are able to access an expanded television program package and view selected programs through a menu-driven access scheme that allows each subscriber to select individual programs by sequencing a series of menus. The menus are sequenced by the subscriber using simple alpha-numeric and iconic character access or moving a cursor or highlight bar on the TV screen to access desired programs by simply pressing a single button, rather than recalling from memory and pressing the actual two or more digit numeric number assigned to a selection. Thus, with the press of a single button, the subscriber can advance from one menu to the next. In this fashion, the subscriber can sequence the menus and select a program from any given menu. The programs are grouped by category so that similar program offerings are found on the same menu.

## 2. Major System Components

In its most basic form, the system uses a program delivery system 200 in conjunction with a conventional concatenated cable television system 210. The program delivery system 200 generally includes (i) at least one operations center 202, where program packaging and control information are created and then assembled in the form of digital data, (ii) a digital compression system, where the digital data is compressed, combined/multiplexed, encoded, and mapped into digital signals for satellite transmission to the cable headend 208, and (iii) a set of in-home decompressors. The program delivery system 200 transports the digital signals to the cable headend 208 where the signals are transmitted through a concatenated cable television system 210. Within the cable headend 208, the received signals may be decoded, demultiplexed, managed by a local central distribution and switching mechanism, combined and then transmitted to the set top terminal 220 located in each subscriber's home over the cable system 210. Although concatenated cable systems 210 are the most prevalent transmission media to the home, telephone lines, cellular networks, fiberoptics, Personal Communication Networks and similar technology for transmitting to the home can be used interchangeably with this program delivery system 200.

The delivery system 200 has a reception region 207 with an in-home decompression capability. This capability is performed by a decompressor housed within a set top terminal 220 in each subscriber's home. The decompressor remains transparent from the subscriber's point of view and allows any of the compressed signals to be demultiplexed and individually extracted from the composite data stream and then individually decompressed upon selection by the subscriber. The decompressed video signals are converted into analog signals for television display. Such analog signals include NTSC formatted signals for use by a standard television. Control signals are likewise extracted and decompressed and then either executed immediately or placed in local storage such as a RAM. Multiple sets of decompression hardware may be used to decompress video and control signals. The set top terminal 220 may then overlay or

1 combine different signals to form the desired display on the subscriber's television.  
2 Graphics on video or picture-on-picture are examples of such a display.

3 Although a single digital compression standard (e.g., MPEG) may be used for  
4 both the program delivery system 200 and the concatenated cable system 210, the  
5 compression technique used may differ between the two systems. When the compression  
6 standards differ between the two media, the signals received by the cable headend 208  
7 must be decompressed before transmission from the headend 208 to the set top terminals  
8 220. Subsequently, the cable headend 208 must recompress and transmit the signals to  
9 the set top terminal 220, which would then decompress the signals using a specific  
10 decompression algorithm.

11 The video signals and program control signals received by the set top terminal  
12 220 correspond to specific television programs and menu selections that each subscriber  
13 may access through a subscriber interface. The subscriber interface is a device with  
14 buttons located on the set top terminal 220 or on a portable remote control 900. In the  
15 preferred system embodiment, the subscriber interface is a combined alpha-character,  
16 numeric and iconic remote control 900, which provides direct or menu-driven program  
17 access. The preferred subscriber interface also contains cursor movement and go buttons  
18 as well as alpha, numeric and iconic buttons. This subscriber interface and menu  
19 arrangement enables the subscriber to sequence through menus by choosing from among  
20 several menu options that are displayed on the television screen. In addition, a user may  
21 bypass several menu screens and immediately choose a program by selecting the  
22 appropriate alpha-character, numeric or iconic combinations on the subscriber interface.  
23 In the preferred embodiment, the set top terminal 220 generates the menus that are  
24 displayed on the television by creating arrays of particular menu templates, and the set  
25 top terminal 220 displays a specific menu or submenu option for each available video  
26 signal.

### 3. Operations Center and Digital Compression System

The operations center 202 performs two primary services, packaging television programs and generating the program control information signal. At the operations center 202, television programs are received from external program sources in both analog and digital form. Figure 2 shows an embodiment of the operations center receiving signals from various external sources 212. Examples of the external program sources are sporting events, children's programs, specialty channels, news or any other program source that can provide audio or visual signals. Once the programs are received from the external program sources, the operations center 202 digitizes (and preferably compresses) any program signals received in analog form. The operations center 202 may also maintain an internal storage of programs. The internally stored programs may be in analog or digital form and stored on permanent or volatile memory sources, including magnetic tape or RAM. Subsequent to receiving programming, the operations center 202 packages the programs into the groups and categories which provide the optimal marketing of the programs to subscribers. For example, the operations center 202 may package the same programs into different categories and menus for weekday, prime-time viewing and Saturday afternoon viewing. Also, the operations center 202 packages the television programs in a manner that enables both the various menus to easily represent the programs and the subscribers to easily access the programs through the menus.

The packaging of the digital signals is typically performed at the operations center 202 by computer assisted packaging equipment (CAP). The CAP system normally includes at least one computer monitor, keyboard, mouse, and standard video editing equipment. A programmer packages the signals by entering certain information into the CAP. This information includes the date, time slot, and program category of the various programs. The programmer and the CAP utilize demographic data and ratings in performing the packaging tasks. After the programmer selects the various programs from a pool of available programs and inputs the requisite information, the programmer, with assistance from the CAP, can select the price and allocate transponder space for the

1 various programs. After the process is complete, the CAP displays draft menus or  
2 program schedules that correspond to the entries of the programmer. The CAP may also  
3 graphically display allocation of transponder space. The programmer may edit the menus  
4 and transponder allocation several times until satisfied with the programming schedule.  
5 During the editing, the programmer may direct the exact location of any program name  
6 on a menu with simple commands to the CAP.

7 The packaging process also accounts for any groupings by satellite transponder  
8 which are necessary. The operations center 202 may send different groups of programs  
9 to different cable headends 208 and/or set top terminals 220. One way the operations  
10 center 202 may accomplish this task is to send different program packages to each  
11 transponder. Each transponder, or set of transponders, then relays a specific program  
12 package to specific cable headends 208 and/or set top terminals 220. The allocation of  
13 transponder space is an important task performed by the operations center 202.

14 The operations center 202 may also "insert" directions for filling local available  
15 program time in the packaged signal to enable local cable and television companies to fill  
16 the program time with local advertising and/or local programming. Consequently, the  
17 local cable headends 208 are not constrained to show only programs transmitted from the  
18 operations center 202. New set top converters will incorporate both digital and analog  
19 channels. Therefore, the cable headend 208 may combine analog signals with the digital  
20 signals prior to transmitting the program signals to the set top terminals 220.

21 After the CAP packages the programs, it creates a program control information  
22 signal to be delivered with the program package to the cable headend 208 and/or set top  
23 terminal 220. The program control information signal contains a description of the  
24 contents of the program package, commands to be sent to the cable headend 208 and/or  
25 set top terminal 220, and other information relevant to the signal transmission.

26 In addition to packaging the signal, the operations center 202 employs digital  
27 compression techniques to increase existing satellite transponder capacity by at least a 4:1  
28 ratio, resulting in a four-fold increase in program delivery capability. A number of digital



1 compression algorithms currently exist which can achieve the resultant increase in  
2 capacity and improved signal quality desired for the system. The algorithms generally  
3 use one or more of three basic digital compression techniques: (1) within-frame  
4 (intraframe) compression, (2) frame-to-frame (interframe) compression, and (3) within  
5 carrier compression. Specifically, in the preferred embodiment, the MPEG 2  
6 compression method is used. After digital compression, the signals are combined  
7 (multiplexed) and encoded. The combined signal is subsequently transmitted to various  
8 uplink sites 204.

9 There may be a single uplink site 204 or multiple uplink sites (represented by  
10 204', shown in phantom in Figure 1) for each operation center 202. The uplink sites 204  
11 may either be located in the same geographical place or may be located remotely from the  
12 operations center 202. Once the composite signal is transmitted to the uplink sites 204,  
13 the signal may be multiplexed with other signals, modulated, upconverted and amplified  
14 for transmission over satellite. Multiple cable headends 208 may receive such  
15 transmissions.

16 In addition to multiple uplinks, the delivery system 200 may also contain multiple  
17 operations centers. The preferred method for using multiple operations centers is to  
18 designate one of the operations centers as a master operations center and to designate the  
19 remaining operations centers as slave operations centers. In this configuration, the master  
20 operations center coordinates various functions among the slave operations centers such  
21 as synchronization of simultaneous transmissions and distributes the operations workload  
22 efficiently.

#### 23 4. Cable Headend

24 After the operations center 202 has compressed and encoded the program signals  
25 and transmitted the signals to the satellite, the cable headend 208 receives and further  
26 processes the signals before they are relayed to each set top terminal 220. Each cable  
27 headend site is generally equipped with multiple satellite receiver dishes. Each dish is

1 capable of handling multiple transponder signals from a single satellite and sometimes  
2 from multiple satellites.

3 As an intermediary between the set top terminals 220 and the operations center  
4 202 (or other remote site), the cable headend 208 performs two primary functions. First,  
5 the cable headend 208 acts as a distribution center, or signal processor, by relaying the  
6 program signal to the set top terminal 220 in each subscriber's home. In addition, the  
7 cable headend 208 acts as a network controller 214 by receiving information from each  
8 set top terminal 220 and passing such information on to an information gathering site  
9 such as the operations center 202.

10 Figure 3 shows an embodiment where the cable headend 208 and the subscriber's  
11 home are linked by certain communications media 216. In this particular embodiment,  
12 analog signals, digitally compressed signals, other digital signals and up-  
13 stream/interactivity signals are sent and received over the media 216. The cable headend  
14 208 provides such signaling capabilities in its dual roles as a signal processor 209 and  
15 network controller 214.

16 As a signal processor 209, the cable headend 208 prepares the program signals  
17 that are received by the cable headend 208 for transmission to each set top terminal 220.  
18 In the preferred system, the signal processor 209 re-routes or demultiplexes and  
19 recombines the signals and digital information received from the operations center 202  
20 and allocates different portions of the signal to different frequency ranges. Cable  
21 headends 208 which offer different subscribers different program offerings may allocate  
22 the program signals from the operations center 202 in various manners to accommodate  
23 different viewers. The signal processor 209 may also incorporate local programming  
24 and/or local advertisements into the program signal and forward the revised signal to the  
25 set top terminals 220. To accommodate this local programming availability, the signal  
26 processor 209 must combine the local signal in digital or analog form with the operations  
27 center program signals. If the local cable system uses a compression standard that is  
28 different than the one used by the operations center 202, the signal processor 209 must

1 also decompress and recompress incoming signals so they may be properly formatted for  
2 transmission to the set top terminals 220. This process becomes less important as  
3 standards develop (i.e., MPEG 2). In addition, the signal processor 209 performs any  
4 necessary signal decryption and/or encryption.

5 As a network controller 214, the cable headend 208 performs the system control  
6 functions for the system. The primary function of the network controller 214 is to  
7 manage the configuration of the set top terminals 220 and process signals received from  
8 the set top terminals 220. In the preferred embodiment, the network controller 214  
9 monitors, among other things, automatic poll-back responses from the set top terminals  
10 220 remotely located at each subscribers' home. The polling and automatic report-back  
11 cycle occurs frequently enough to allow the network controller 214 to maintain accurate  
12 account and billing information as well as monitor authorized channel access. In the  
13 simplest embodiment, information to be sent to the network controller 214 will be stored  
14 in RAM within each subscriber's set top terminal 220 and will be retrieved only upon  
15 polling by the network controller 214. Retrieval may, for example, occur on a daily,  
16 weekly or monthly basis. The network controller 214 allows the system to maintain  
17 complete information on all programs watched using a particular set top terminal 220.

18 The network controller 214 is also able to respond to the immediate needs of a  
19 set top terminal 220 by modifying a program control information signal received from the  
20 operations center 202. Therefore, the network controller 214 enables the delivery system  
21 to adapt to the specific requirements of individual set top terminals 220 when the  
22 requirements cannot be provided to the operations center 202 in advance. In other words,  
23 the network controller 214 is able to perform "on the fly programming" changes. With  
24 this capability, the network controller 214 can handle sophisticated local programming  
25 needs such as, for example, interactive television services, split screen video, and  
26 selection of different foreign languages for the same video. In addition, the network  
27 controller 214 controls and monitors all compressors and decompressors in the system.

1           The delivery system 200 and digital compression of the preferred embodiment  
2 provides a one-way path from the operations center 202 to the cable headend 208. Status  
3 and billing information is sent from the set top terminal 220 to the network controller 214  
4 at the cable headend 208 and not directly to the operations center 202. Thus, program  
5 monitoring and selection control will take place only at the cable headend 208 by the  
6 local cable company and its decentralized network controllers 214 (i.e., decentralized  
7 relative to the operations center 202, which is central to the program delivery system  
8 200). The local cable company will in turn be in communication with the operations  
9 center 202 or a regional control center (not shown) which accumulates return data from  
10 the set top terminal 220 for statistical or billing purposes. In alternative system  
11 embodiments, the operations center 202 and the statistical and billing sites are collocated.  
12 Further, telephone lines with modems are used to transfer information from the set top  
13 terminal 220 to the statistical and billing sites.

#### 14           5.     Set Top Terminal

15           The set top terminal 220 is the portion of the delivery system 200 that resides in  
16 the home of a subscriber. The set top terminal 220 is usually located above or below the  
17 subscriber's television, but it may be placed anywhere in or near the subscriber's home  
18 as long as it is within the range of the subscriber's remote control device 900. In some  
19 aspects, the set top terminal 220 may resemble converter boxes already used by many  
20 cable systems. For instance, each set top terminal 220 may include a variety of error  
21 detection, decryption, and coding techniques such as anti-taping encoding. However, it  
22 will become apparent from the discussion below that the set top terminal 220 is able to  
23 perform many functions that an ordinary converter box cannot perform.

24           The set top terminal 220 has a plurality of input and output ports to enable it to  
25 communicate with other local and remote devices. The set top terminal 220 has an input  
26 port that receives information from the cable headend 208. In addition, the unit has at  
27 least two output ports which provide communications from the set top terminal 220 to  
28 a television and a VCR. Certain menu selections may cause the set top terminal 220 to

1 send control signals directly to the VCR to automatically program or operate the VCR.  
2 Also, the set top terminal 220 contains a phone jack which can be used for maintenance,  
3 trouble shooting, reprogramming and additional customer features. The set top terminal  
4 220 may also contain stereo/audio output terminals and a satellite dish input port.

5 Functionally, the set top terminal 220 is the last component in the delivery system  
6 chain. The set top terminal 220 receives compressed program and control signals from  
7 the cable headend 208 (or, in some cases, directly from the operations center 202). After  
8 the set top terminal 220 receives the individually compressed program and control  
9 signals, the signals are demultiplexed, decompressed, converted to analog signals (if  
10 necessary) and either placed in local storage (from which the menu template may be  
11 created), executed immediately, or sent directly to the television screen.

12 After processing certain signals received from the cable headend 208, the set top  
13 terminal 220 is able to store menu templates for creating menus that are displayed on a  
14 subscriber's television by using an array of menu templates. Before a menu can be  
15 constructed, menu templates must be created and sent to the set top terminal 220 for  
16 storage. A microprocessor uses the control signals received from the operations center  
17 202 or cable headend 208 to generate the menu templates for storage. Each menu  
18 template may be stored in volatile memory in the set top terminal 220. When the set top  
19 terminal receives template information it demultiplexes the program control signals  
20 received from the cable headend 208 into four primary parts: video, graphics, program  
21 logic and text. Each menu template represents a different portion of a whole menu, such  
22 as a menu background, television logo, cursor highlight overlay, or other miscellaneous  
23 components needed to build a menu. The menu templates may be deleted or altered using  
24 control signals received from the operations center 202 or cable headend 208.

25 Once the menu templates have been stored in memory, the set top terminal 220  
26 can generate the appropriate menus. In the preferred embodiment, the basic menu format  
27 information is stored in memory located within the set top terminal 220 so that the  
28 microprocessor may locally access the information from the set top terminal instead of

1 from an incoming signal. The microprocessor next generates the appropriate menus from  
2 the menu templates and the other menu information stored in memory. The set top  
3 terminal 220 then displays specific menus on the subscriber's television screen that  
4 correspond to the inputs the subscriber selects.

5 If the subscriber selects a specific program from a menu, the set top terminal 220  
6 determines on which channel the program is being shown, demultiplexes and extracts the  
7 single channel transmitted from the cable headend 208. The set top terminal 220 then  
8 decompresses the channel and, if necessary, converts the program signal to an analog  
9 NTSC signal to enable the subscriber to view the selected program. The set top terminal  
10 220 can be equipped to decompress more than one program signal, but this would  
11 unnecessarily add to the cost of the unit since a subscriber will generally only view one  
12 program at a time. However, two or three decompressors may be desirable to provide  
13 picture-on-picture capability, control signal decompression, enhanced channel switching  
14 or like features.

15 In addition to menu information, the set top terminal 220 may also store text  
16 transmitted from the cable headend 208 or the operations center 202. The text may  
17 inform the subscriber about upcoming events, billing and account status, new  
18 subscriptions, or other relevant information. The text will be stored in an appropriate  
19 memory location depending on the frequency and the duration of the use of the textual  
20 message.

21 Also, optional upgrades are available to enhance the performance of a  
22 subscriber's set top terminal 220. These upgrades may consist of a cartridge or computer  
23 card (not shown) that is inserted into an expansion slot in the set top terminal 220 or may  
24 consist of a feature offered by the cable headend 208 or operations center 202 to which  
25 the user may subscribe. Available upgrades may include on line data base services,  
26 interactive multi-media services, access to digital radio channels, and other services.

27 In the simplest embodiment, available converter boxes such as those  
28 manufactured by General Instruments or Scientific Atlanta, may be modified and

1 upgraded to perform the functions of a set top terminal 220. The preferred upgrade is a  
2 circuit card with a microprocessor which is electronically connected to or inserted into  
3 the converter box.

#### 4 6. Remote Control

5 The primary conduit for communication between the subscriber and the set top  
6 terminal 220 is through the subscriber interface, preferably a remote control 900.  
7 Through the remote control 900, the subscriber may select desired programming through  
8 the system's menu-driven scheme or by directly accessing a specific channel by entering  
9 the actual channel number. Using the remote control 900, the subscriber can navigate  
10 through a series of informative program selection menus. By using menu-driven, iconic  
11 or alpha-character access, the subscriber can access desired programs by simply pressing  
12 a single button rather than recalling from memory and pressing the actual channel number  
13 to make a selection. The subscriber can access regular broadcast and basic cable  
14 television stations by using either the numeric keys on the remote control 900 (pressing  
15 the corresponding channel number), or one of the menu icon selection options.

16 In addition to enabling the subscriber to easily interact with the cable system 200,  
17 the physical characteristics of the remote control 900 adds to the user friendliness of the  
18 system. The remote control 900 easily fits in the palm of the user's hand. The buttons  
19 of the preferred remote control 900 contain pictorial symbols that are easily identifiable  
20 by the subscriber. Buttons that perform similar functions may be color coordinated and  
21 consist of distinguishing textures to increase the user friendliness of the system.

#### 22 7. Menu-Driven Program Selection

23 The menu-driven scheme provides the subscriber with one-step access to all  
24 major menus, ranging from hit movies to sport specials to specialty programs. From any  
25 of the major menus, the subscriber can in turn access submenus and minor menus by  
26 cursor or alpha-character access.

27 There are two different types of menus utilized by the preferred embodiment, the  
28 Program Selection menus and the During Program menus. The first series of menus,

1 Program Selection menus, consists of an Introductory, a Home, Major menus, and  
2 Submenus. The second series of menus, During Program menus, consists of two primary  
3 types, Hidden menu and the Program Overlay menus.

4 Immediately after the subscriber turns on the set top terminal 220, the  
5 Introductory menu welcomes the subscriber to the system. The Introductory menu may  
6 display important announcements from the local cable franchise, advertisements from the  
7 cable provider, or other types of messages. In addition, the Introductory menu can inform  
8 the subscriber if the cable headend 208 has sent a personal message to the subscriber's  
9 particular set top terminal 220.

10 After the Introductory menu has been displayed the subscriber may advance to the  
11 next level of menus, namely the Home menu. In the preferred embodiment, after a  
12 certain period of time, the cable system will advance the subscriber by default to the  
13 Home menu. From the Home menu, the subscriber is able to access all of the  
14 programming options. The subscriber may either select a program directly by entering  
15 the appropriate channel number from the remote control 900, or the subscriber may  
16 sequence through incremental levels of menu options starting from the Home menu. The  
17 Home menu lists categories that correspond to the first level of menus called Major  
18 menus.

19 If the subscriber chooses to sequence through subsequent menus, the subscriber  
20 will be forwarded to the Major menu that corresponds to the chosen category from the  
21 Home menu. The Major menus further refine a subscriber's search and help guide the  
22 subscriber to the selection of his choice.

23 From the Major menus, the subscriber may access several submenus. From each  
24 submenu, the subscriber may access other submenus until the subscriber finds a desired  
25 television program. Similar to the Major menu, each successive level of Submenus  
26 further refines the subscriber's search. The system also enables the subscriber to skip  
27 certain menus or submenus and directly access a specific menu or television program by  
28 entering the appropriate commands on the remote control 900.



1           The During program menus (including Hidden Menus and Program Overlay  
2 Menus) are displayed by the set top terminal 220 only after the subscriber has selected  
3 a television program. In order to avoid disturbing the subscriber, the set top terminal 220  
4 does not display the Hidden Menus until the subscriber selects the appropriate option to  
5 display a Hidden Menu. The Hidden Menus contain options that are relevant to the  
6 program selected by the viewer. For example, a Hidden Menu may contain options that  
7 enable a subscriber to enter an interactive mode or escape from the selected program.

8           Program Overlay Menus are similar to Hidden Menus because they occur during  
9 a program and are related to the program being viewed. However, the Program Overlay  
10 Menus are displayed concurrently with the program selected by the subscriber. Most  
11 Program Overlay Menus are small enough on the screen to allow the subscriber to  
12 continue viewing the selected program comfortably.

13           B.     Detailed Set Top Terminal Description

14           The set top terminal 220 receives and manipulates signals from the cable  
15 headend 208. The set top terminal 220 is equipped with local computer memory and  
16 the capability of interpreting the digitally compressed signal to produce menus for the  
17 subscriber. The remote control 900 communicates the subscriber's selections to the  
18 set top terminal 220. The subscriber's selections are generally based upon menus or  
19 other prompts displayed on the television screen.

20           It is preferred that the signal reaches the subscriber's home in a compressed  
21 format and is decompressed prior to viewing. Included in the delivered program signal  
22 is information that enables equipment at the subscriber's home to display menus for  
23 choosing particular programs. Depending on the particular embodiment, the television  
24 program signal may arrive at the subscriber's home through one or more connections  
25 such as coaxial cables, fiber cables, twisted pairs, cellular telephone connections, or  
26 personal communications network (PCN) hookups.

27           The program control information signal is generated by the operations center 202  
28 and provides the network controller 214 with data on the scheduling and description of

1 programs. In an alternate configuration, this data is sent directly to the set top terminal  
2 220 for display to the subscriber. In the preferred embodiment, the program control  
3 information signal is stored and modified by the network controller 214 and sent to the  
4 set top terminal 220 in the form of a set top terminal control information stream  
5 (STTCIS). The set top terminal 220 integrates either the program control information  
6 signal or the STTCIS with data stored in the memory of the set top terminal 220 to  
7 generate on-screen menus that assist the subscriber in choosing programs for display.

8 The types of information that can be sent using the program control signal  
9 include: number of program categories, names of program categories, what channels are  
10 assigned to a specific category (such as specialty channels), names of channels, names  
11 of programs on each channel, program start times, length of programs, description of  
12 programs, menu assignment for each program, pricing, whether there is a sample video  
13 clip for advertisement for the program, and any other program, menu or product  
14 information.

15 With a minimal amount of information being communicated to the set top  
16 terminal 220 on a regular basis, the set top terminal 220 is able to determine the proper  
17 menu location for each program and the proper time and channel to activate for the  
18 subscriber after a menu selection. The program control information signal and STTCIS  
19 can be formatted in a variety of ways and the on-screen menus can be produced using  
20 many different methods. For instance, if the program control information signal carries  
21 no menu format information, the menu format for creating the menus can be fixed in  
22 ROM at the set top terminal 220. In the preferred embodiment, the menu format  
23 information is stored at the set top terminal 220 in a temporary memory device such as  
24 a RAM or EPROM. New menu format information is sent via the program control  
25 information signal or the STTCIS to the set top terminals 200 whenever a change to a  
26 menu format is desired.

27 In the simplest embodiment, the menu formats remain fixed and only the text  
28 changes. In this way the program control information signal can be limited to primarily

1 text and a text generator can be employed in the set top terminal 220. Another simple  
2 embodiment uses a separate channel full-time (large bandwidth) just for the menu  
3 information.

4 Live video signals may be used in windows of certain menus. These video  
5 signals can be transmitted using the program control information signal or STTCIS, or  
6 can be taken off channels being transmitted simultaneously with the menu display. Video  
7 for menus, promos or demos may be sent to the set top terminal 220 in several formats,  
8 including (1) on a dedicated channel, (2) on a regular program channel and scaled to size,  
9 or (3) along with the program control information signal. However, in the preferred  
10 embodiment, a large number of short promos or demo video is sent using a split screen  
11 technique on a dedicated channel. A multiple window technique may be used with the  
12 menus to display a description of a program and one or more video frames that assist the  
13 subscriber in selecting the program.

14 Figure 4 shows the basic hardware components of the set top terminal 220. The  
15 set top terminal 220 has a tuner 603, digital demodulator 606, decryptor 600, and  
16 demultiplexers 609, 616 as well as audio equipment 612 and a remote control interface  
17 626 for receiving and processing signals from the remote control unit 900. An optional  
18 modem 627 allows communication between a microprocessor 602 and the cable headend  
19 208. An NTSC encoder 625 provides a standard NTSC video output.

20 The microprocessor 602 is capable of executing program instructions stored in  
21 memory. These instructions allow a user to access various menus by making selections  
22 on the remote control 900.

23 The manner in which the video is decompressed and the menus are generated  
24 from the program control information signal or STTCIS varies depending on the specific  
25 embodiment of the invention. Video decompressors 618 and 622 may be used if the  
26 video is compressed. The program control information signal may be demultiplexed into  
27 its component parts, and a video decompressor 618, graphic decompressor, text generator  
28 and video combiner 624 may be used to assist in creating the menus.

1           In addition to the menu format information that is stored in graphics memory, the  
2 set top terminal 220 also stores data tracking those programs that have been selected for  
3 viewing. By gathering this data, the set top terminal 220 can maintain an accurate record  
4 of all programs accessed/watched by storing the data in EEPROM or RAM.  
5 Subsequently, this data can be transmitted to the cable headend 208, where it can be used  
6 in carrying out network control and monitoring functions. Such data transmissions  
7 between the set top terminal 220 and cable headend 208 can be accomplished, for  
8 example, through upstream transmission over the cable network or over telephone lines  
9 through the use of telephone modems. Where upstream transmission over the cable  
10 network is used, the set top terminals 220 can complete data transmissions on a scheduled  
11 (e.g., using a polling response or status report to respond to polling requests sent from the  
12 cable headend 208) or as-needed (e.g., using a random access technique) basis.

13           Figure 5a shows the front panel of the set top terminal 220, which includes an  
14 infrared sensor 630 and a series of LED displays 640. The LED displays 640 may  
15 indicate with an icon or a letter (e.g. A-K) the major menu currently selected by the set  
16 top terminal 220 or the channels selected directly by a user, or menu channel selections  
17 (e.g., from 1 to 50). Further displays may include current channel, time, volume level,  
18 sleep time, parental lock (security), account balance, use of a hardware upgrade, second  
19 channel being recorded by VCR, use of the Level D music hardware upgrade in a separate  
20 room, and any other displays useful to a subscriber to indicate the current status of the set  
21 top terminal 220. The LEDs 640 may also provide an indication of the digital audio  
22 channel currently tuned.

23           The set top terminal 220 includes a flapped opening 635 on its front that allows  
24 the insertion of a magnetic cartridge (or similar portable storage device, including optical  
25 disk, ROM, EPROM, etc. not shown). This cartridge opening 635 allows the set top  
26 terminal 220 to be upgraded or reprogrammed locally with the use of a magnetic tape  
27 cartridge.

1 On the top or cover of the set top terminal 220 are located pushbutton controls  
2 645. Any function that can be performed on the remote 900 may also be performed at the  
3 set top terminal 220 using the duplicative pushbutton controls 645.

4 Figure 5b shows the back of the set top terminal 220, which includes a pair of  
5 output terminals 650, pair of input terminals 652, pair of stereo/audio output terminals  
6 654, satellite dish input port 656, telephone jack 658 and an RS-422 port 660. In  
7 addition, an upgrade port 662 and a cover plate 664 are held in place by a series of sheet  
8 metal screws. One of the output terminals 650 is for a television and the other is for a  
9 VCR. The set top terminal 220 is equipped to handle incoming signals on one or two  
10 cables using the input terminals 652. The phone jack 658 and an RS-232 or RS-422 port  
11 660 are provided for maintenance, trouble shooting, reprogramming and additional  
12 customer features. In alternate embodiments, the telephone jack 658 may be used as the  
13 primary mode of communication between the cable headend 208 and the set top terminal  
14 220. This connection is possible through the local telephone, cellular telephone or a  
15 personal communications network (PCN).

16 The basic programming of each set top terminal 220 is located on ROM within  
17 the set top terminal 220. Random access memory, the magnetic cartridge capability, and  
18 the expansion card slot 635 each allow upgrades and changes to be easily made to the set  
19 top terminal 220.

20 In the preferred embodiment, the set top terminal 220 includes a hardware  
21 upgrade port 662, in addition to expansion card slots. The hardware upgrade port 662  
22 accommodates a four-wire (or more) connection for: (1) error corrected, decrypted data  
23 output of the set top terminal 220, (2) a control interface, (3) decompressed video output,  
24 and (4) a video input port. In the preferred embodiment, multiple wires are used to  
25 perform each of the four functions. The four sets of wires are combined in a single cable  
26 with a single multipin connector.

27 In the preferred embodiment, multipin connections may be used for the multiwire  
28 cable. The multipin connection 662 may range from DB9 to DB25. A variety of small

1 computer systems interface (SCSI) ports may also be provided. Alternatively, four or  
2 more ports may be provided instead of the single port depicted.

3 Another port 662 is used to attach the various hardware upgrades described below  
4 to a set top terminal 220. The preferred embodiment has a number of hardware upgrades  
5 available for use with a set top terminal 220, including: (1) a Level A interactive unit,  
6 (2) a Level B interactive unit, (3) a Level C interactive unit with compact disc capability,  
7 (4) a Level D digital radio tuner for separate room use, and (5) a Level E information  
8 download unit. Each of these upgrades may be connected to the set top terminal 220 unit  
9 through the upgrade port 662 described earlier. The same four wires in a single cable  
10 described earlier may be used.

11 The Level E hardware upgrade allows the subscriber to download large volumes  
12 of information from the operations center or cable headend 208. The Level E hardware  
13 upgrade will enable subscribers to download data such as books to local storage.  
14 Primarily the Level E hardware upgrade is additional local storage via hard disk, floppy,  
15 optical disk, magnetic cartridge etc. Preferably a small portable reader called  
16 "EveryBook™" is also provided with the upgrade to enable downloaded text to be read  
17 without the use of a TV.

18 The downloadable information may be text or video supplied by the operations  
19 center or cable headend 208. With this upgrade, books may be downloaded and read  
20 anywhere with the portable reader. Using this upgrade video may be downloaded and  
21 stored in compressed form for later decompression. The video would be decompressed  
22 only at the time of viewing. Important text that the public desires immediate access may  
23 made available through this system. Text such as the President's speech, a new law, or  
24 a recent abortion decision rendered by the Supreme Court may be made immediately  
25 available.

26 Existing set top converter boxes such as those made by Scientific Atlanta or  
27 General Instruments are presently unequipped to handle the menu selection system of the

1 present invention. Thus, hardware modifications are necessary in order to use the menu  
2 selection system with existing set top converter technology.

3 A Turbo Card addition to a set top converter is depicted in Figure 6. The Turbo  
4 Card 700 shown provides the additional functionality needed to utilize the menu system  
5 with existing set top converter technology. The primary functions the Turbo Card 700  
6 adds to the set top converter are the interpreting of program control information signals,  
7 generating of menus, sequencing of menus, and, ultimately, the ability of the viewer to  
8 select a channel through the menu system without entering any channel identifying  
9 information. The turbo card also provides a method for a remote location, such as the  
10 cable headend 208, to receive information on programs watched and control the operation  
11 of the set top converter and Turbo Card 700. The programs watched information and  
12 control commands may be passed from the cable headend 208 to the Turbo Card 700  
13 using telephone lines.

14 The primary components of the Turbo Card 700 are a PC chip CPU 702, a VGA  
15 graphic controller 704, a video combiner 706, logic circuitry 708, NTSC encoder 710, a  
16 receiver 712, demodulator 714, and a dialer 716. The Turbo Card 700 operates by  
17 receiving the program control information signal from the cable headend 208 through the  
18 coaxial cable. The logic circuitry 708 of the Turbo Card 700 receives data, infrared  
19 commands, and synchronization signals from the set top converter. Menu selections  
20 made by the viewer on the remote control 900 are received by the set top converter's IR  
21 equipment and passed through to the Turbo Card 700. The Turbo Card 700 interprets the  
22 IR signal and determines the program (or menu) the viewer has selected. The Turbo Card  
23 700 modifies the IR command to send the program selection information to the set top  
24 converter 221. The modified IR command contains the channel information needed by  
25 the set top converter. Using the phone line and dialer 716, the Turbo Card 700 is able to  
26 transmit program access information to the cable headend 208.

27 In the preferred embodiment, program access information is stored at each set top  
28 terminal 220 until it is polled by the network controller 214 using a polling request

1 message format as shown in Figure 7a. This frame format 920 consists of six fields,  
2 namely: (1) a leading flag 922 at the beginning of the message, (2) an address field 924,  
3 (3) a subscriber region designation 926, (4) a set top terminal identifier 928 that includes  
4 a polling command/response (or P/F) bit 930, (5) an information field 932, and (6) a  
5 trailing flag 934 at the end of the message. Figure 7b shows a response frame format  
6 920' (similar to the frame format 920 end, therefore, commonly numbered with the frame  
7 depicted in Figure 7a, but with the prime indicator added for clarity) for information  
8 communicated by the set top terminal 220 to the network controller 214 in response to  
9 the polling request of Figure 7a.

10 The eight-bit flag sequence 922 that appears at the beginning and end of a frame  
11 is used to establish and maintain synchronization. Such a sequence typically consists of  
12 a "01111110" bit-stream. The address field 924 designates a 4-bit address for a given set  
13 top terminal 220. The subscriber region designation 926 is a 4-bit field that indicates the  
14 geographical region in which the subscriber's set top terminal 220 is housed. The set top  
15 terminal identifier 928 is a 16-bit field that uniquely identifies each set top terminal 220  
16 with a 15-bit designation followed by an appended P/F bit 930. Although field size is  
17 provided by this example, a variety of sizes can be used with the present invention.

18 The P/F bit 930 is used to command a polling response from the set top terminal  
19 220 addressed, as described below. The response frame format 920' also provides a  
20 variable-length information field 932' for other data transmissions, such as information  
21 on system updates. The frame format 920' ends with an 8-bit flag (or trailing flag) 934'  
22 that is identical in format to the leading flag 922', as set forth above. Other frame  
23 formats (e.g., MPEG) will be apparent to one skilled in the art and can be easily adapted  
24 for use with the system.

25 As summarized above, images or programs may be selected for display by  
26 sequencing through a series of menus. Figure 8 is an example of one possible structure  
27 for a series of menus. Generally, the sequence of menus is structured with an  
28 introductory menu, a home menu, various major menus and a multitude of submenus.



1 The submenus can include promo menus and during program menus. For example, at the  
2 home menu portion of the sequence of menus and corresponding software routines, a  
3 subscriber may select one of the major menus and start a sequence of menu displays.  
4 Alternatively, a subscriber may go directly to a major menu by depressing a menu select  
5 button on the remote control 900.

6 At any time during the menu sequence, the subscriber may depress a major menu  
7 button to move into another series of menus. In this way, a subscriber may move from  
8 major menu to major menu.

9 The various software subroutines executed by the microprocessor 602 allow a  
10 subscriber to sequence the menus, navigating through the various menus of the present  
11 invention. A subscriber may sequence back through menus or return to the home menu  
12 with a single touch of the home menu button on the remote control 900.

13 An introductory menu 1000 automatically appears upon power-up and  
14 initialization of the set top terminal 220. From this introductory menu 1000, the set top  
15 terminal software will normally advance the subscriber to the home menu 1010. The  
16 home menu 1010 is the basic menu that the subscriber will return to in order to make the  
17 first level of viewing decisions. When the set top terminal software is displaying the  
18 home menu 1010, the subscriber is able to access any television programming option.  
19 The software allows programming options to be entered through cursor movement on the  
20 screen and directly by button selection on the remote control 900.

21 In the normal progression through the menu screens, the software will forward  
22 the subscriber to a major menu screen 1020 in response to the subscriber's remote control  
23 900 selection or highlighted cursor selection from the home menu 1010. The selections  
24 displayed on the home menu 1010 are for large categories of programming options.

25 Following the major menu 1020, the subscriber may navigate through one or  
26 more submenu screens 1050 from which the subscriber may choose one particular  
27 program for viewing. For most programming selections, the user will proceed from the  
28 home menu 1010 to a major menu 1020 and then to one or more submenus 1050.

1 However, for certain programming options or functions of the set top terminal 220, the  
2 user may skip one or more menus in the sequence.

3 The During Program Menus 1200 are submenus enabled by the set top terminal  
4 software only after the subscriber has selected a television program. These menus  
5 provide the subscriber with additional functionality and/or additional information while  
6 viewing a selected program. The During Program Menus 1200 sequence can be further  
7 subdivided into at least two types of menus, Hidden Menus 1380 and Program Overlay  
8 Menus 1390.

9 To avoid disturbing a subscriber during viewing of a program, the Hidden Menus  
10 1380 are not shown to the subscriber but instead "reside" at the set top terminal 220  
11 microprocessor 602. The microprocessor 602 awaits a button entry either from the  
12 remote control 900 or set top terminal 220 buttons before executing or displaying any  
13 Hidden Menu 1380 options. The set top terminal software provides the subscriber with  
14 additional functions such as entering an interactive mode or escaping from a selected  
15 program through use of Hidden Menus 1380.

16 Program Overlay Menus 1390 are similar to Hidden Menus 1380. However, the  
17 Program Overlay Menus 1390 are overlayed onto portions of the displayed video and not  
18 hidden. The software for the Program Overlay Menus 1390 allows the subscriber to  
19 continue to watch the selected television program with audio but places graphical  
20 information on a portion of the television screen. Most Program Overlay Menus 1390  
21 are graphically generated to cover small portions of video. Some Overlays 1390 which  
22 are by their nature more important than the program being viewed will overlay onto  
23 greater portions of the video. Examples of types of overlay menus 1390 include  
24 Notification Menus 1392 and Confirmation Menus 1394. In the preferred embodiment,  
25 the software for the Program Overlay Menus 1390 controls the reduction or scales down  
26 the (entire) programs video and redirects the video to a portion of the screen.

27 Submenus provide the cost of viewing the program and the program's length in  
28 hours and minutes. From the submenus, the subscriber is given at least three options: (1)

1 to purchase a program, (2) to return to the previous menu, and (3) to press "go" and return  
2 to regular TV. The subscriber may also be given other options such as previewing the  
3 program.

4 Using an on-screen menu approach to program selection, there is nearly an  
5 unlimited number of menus that can be shown to the subscriber. The memory capability  
6 of the set top terminal 220 and the quantity of information that is sent using the program  
7 control information signal are the only limits on the number of menus and amount of  
8 information that can be displayed to the subscriber. The approach of using a series of  
9 menus in a simple tree sequence is both easy for the subscriber to use and simply  
10 implemented by the set top terminal 220 and remote control device 900 with cursor  
11 movement. A user interface software programmer will find many obvious variations  
12 from the preferred embodiment described.

13 The set top terminal 220 generates and creates menus using, in part, information  
14 stored in its graphics memory. A background graphics file 800 will store menu  
15 backgrounds and a logo graphics file will store any necessary logos. A menu display and  
16 cursor graphics file will store menu display blocks and cursor highlight overlays as well  
17 as any other miscellaneous files needed to build the menus. Using this method of storing  
18 menus, the menus can be changed by reprogramming the graphics memory of the set top  
19 terminal 220 through instructions from either the network controller 214 or operations  
20 center 202.

21 The microprocessor 602 performs the steps required to create a menu using stored  
22 information. The microprocessor 602 fetches a background file, logo file, menu display  
23 and cursor file in most instances. The microprocessor 602 fetches text from long-term,  
24 intermediate-term, or short-term storage depending on where the text is stored. Using a  
25 video combiner (or like device), the stored information is combined with video and the  
26 entire image is sent to the television screen for display.

27 In the preferred embodiment, a graphics controller is used to assist the set top  
28 terminal 220 in generating menus. Menu generation by the set top terminal 220 begins

1 with the building of a major menu screen, which includes background graphics for that  
2 major menu. The background graphics may include an upper sash across the top of the  
3 screen and a lower sash across the bottom of the screen. The background graphics may  
4 be generated from the background graphics file 800 in the memory files of the graphics  
5 memory (preferably EEPROM). In addition, logo graphics may be generated. Such  
6 graphics typically include an icon window, a cable company logo, a channel company  
7 logo, and two "go" buttons.

8 The text for each major menu may be generated separately by a text generator in  
9 the set top terminal 220. Those portions of the text that generally remain the same for a  
10 period of weeks or months may be stored in EEPROM or other local storage. Text which  
11 changes on a regular basis, such as the movie titles (or other program selections), is  
12 transmitted to the set top terminal 220 by either the operations center 202 or the network  
13 controller 214 of the cable headend 208. In this manner, the cable headend 208 may  
14 change the program selections available on any major menu 1020 by modifying the  
15 program control information signal sent by the operations center 202 and transmitting any  
16 changes using the STTCIS.

17 Day, date and time information are added to each major menu. This information  
18 is sent from the operations center 202, the cable headend 208 (signal processor 209 or  
19 network controller 214), the uplink site, or generated by the set top terminal 220  
20 internally.

21 The creation and display of program description submenus is performed by the  
22 set top terminal 220 in a manner similar to that described above. Each submenu may be  
23 created in parts and combined before being sent to the television screen. Preferably,  
24 background graphics and upper and lower sashes are used. Likewise, a video window  
25 and half-strip window can be generated from information in storage on the EEPROM.

26 In addition to graphics and text, some submenus include windows that show  
27 video. Such video may be still or moving pictures. Still pictures may be stored in a  
28 compressed format (such as JPEG) at the set top terminal 220. Video stills may be

1 transmitted by the operations center 202 through the program control information signal  
2 from time to time.

3 Moving video picture is obtained directly from a current video feed as described  
4 above. Depending on video window size, this may require manipulation of the video  
5 signal, including scaling down the size of the video and redirecting the video to the  
6 portion of the menu screen which is within the video window of the menu.  
7 Alternatively, the video may be obtained from a split screen channel. Such a method  
8 involves the use of split screen video techniques to send multiple video clips on a single  
9 channel at a given time. The set top terminal 220 would scale the picture, if necessary,  
10 and redirect it to the correct position on the screen using known scaling and positioning  
11 techniques. Additional circuitry may be required in the set top terminal 220 to perform  
12 adequate scaling and repositioning.

13 To avoid the need for redirecting video into the portion of the screen which  
14 houses the video window, masking and menu graphics may be used to cover the portions  
15 of the channel video that are not needed. This masking technique allows the split screen  
16 video to remain in the same portion of the screen that it is transmitted by the operations  
17 center 202. The masking is then adjusted to cover the undesired portions of the screen.  
18 These masks are stored in the background graphics file similarly to other background files  
19 for menus.

20 The split screen video technique may also be used for promoting television  
21 programming. Since a great number of short video clips may be sent continuously, full  
22 or partial screen promotionals (or informationals) may be provided to the subscriber.  
23 With this large quantity of promotional video, the subscriber is given the opportunity to  
24 "graze" through new movie or television programming selections. The subscriber simply  
25 grazes from promotional video to promotional video until the desired television program  
26 is discovered.

1           C.     Program Control Information Signal

2           Throughout the present application, the term "program control information" is  
3           being used to indicate control information coming from the cable headend 208 to the set  
4           top terminal 220, whether it is sent directly from the operations center 202, processed by  
5           the network controller 214 and then forwarded to the set top box, or transmitted over  
6           telephone lines.

7           The program control information signal generated by the operations center 202  
8           provides data on the scheduling and description of programs to the network controller  
9           214 or, in an alternate configuration, directly to the set top terminal 220 for display to the  
10          subscriber. In the preferred embodiment, the program control information signal is stored  
11          and modified by the network controller 214 and sent to the set top terminal 220 in the  
12          form of the STTCIS. This configuration is required to accommodate differences in  
13          individual cable systems and possible differences in set top terminal devices. The set top  
14          terminal 220 integrates either the program control information signal or the STTCIS  
15          together with data stored in the memory of the set top terminal 220, to generate on-screen  
16          displays for assisting the subscriber in choosing programs.

17          The goal of the delivery system 200 is to allow the subscriber to choose a  
18          program by touring through a series of menus, organized generally as depicted in Figure  
19          8, using the remote control 900 for cursor movement. The final choice in the series of  
20          menus will identify one particular channel and one time for activation of that channel.  
21          Armed with a channel and activation time the set top terminal 220 can display the  
22          selected program on the television. To achieve this goal, a simple embodiment assigns  
23          an intelligent alpha-numeric code to each program. This alpha-numeric code identifies  
24          the category of the program, the menu in which the program should be displayed, its  
25          transmission time(s), and the position on the menu that the program should be displayed.

26          In this embodiment, the program control information, including menu codes, is  
27          sent continuously from the operations center 202 to the network controller 214, and  
28          ultimately to the set top terminal 220. For example, four hours worth of programming

information can be sent via the program control information signal continuously as shown in Table A.

Table A shows the basic programming information that may be sent to the set top terminal 220. The program descriptions shown are coded abbreviations. For example, C for comedy, N for news, S for sports, A for cartoons, and Tx for text. If there is a textual description for a program, such as a movie, the description may be given following that program's coded description or may be communicated following the four hours' worth of programming information. As is shown in the coded listing, program descriptions for programs greater than a half hour in length need not be repeated (each half hour). The video description code informs the set top terminal 220 of whether there is still or live video available to advertise the program.

**TABLE A**

**12:00 PM**

*Ch.	*Program name	*Program length	*Menu code	*Description	*Video
1	Cheers	.5	E24	C	N
2	Terminator	2.0	A33	Tx	S
3	PrimeTime	1.0	D14	N	N
4	Football Special	.5	B24	S	N

**12:30 PM**

*Ch.	*Program name	*Program length	*Menu code	*Description	*Video
1	Simpsons	.5	E14&C13	C	S
4	Football Game	3.0	B13	S	N
•					
•					

For example, a sporting program may be assigned a code of B35-010194-1600-3.25-Michigan St. vs. USC. The letter B would assign the program to category B, sports. The second alpha-numeric character number 3 would assign the program to the third menu of the sports category. The third character of the code, number 5, assigns the program to the fifth program slot on the third menu. The next six characters, 01/01/94, represent the date. The following four characters, 1600 represent the start time which is followed by the length of the program and the program name. This entry represents a sports show, a college football game, which will be aired at 4:00PM on New Years day 1994.

In the 12:30 Channel 1 entry of Table A, two menu codes are shown. By allowing two menu codes, programs that may fit under two different category descriptions may be shown in both menus to the subscriber. With this minimal amount of information being communicated to the set top terminal 220 on a regular basis, the terminal is able to determine the proper menu location for each program and the proper time and channel to activate for the subscriber after his menu selection.

Table B shows an example Events Table that may be downloaded to a set top terminal 220 using the Event.Dat file which contains information about events and pricing. As shown in the table, the three columns of the Events Table identify the field number, the field itself and the type of information downloaded in the Event.Dat file. The first column contains the field numbers 1 through 11. The middle column contains the corresponding field parameters, including the event type, event ID, global channel ID, price, start time, end time, start date, end date, P-icon, name and description. The third column contains corresponding field type information. Field type information typically consists of an unsigned integer; hours, minutes and seconds; months, day and year; and ASCII character identifier.



**TABLE B**

Field #	Field	Type
1	Event Type 1 = YCTV 2 = Pay-Per-View 3 = Reg. TV	Unsigned Int
2	Event ID	Unsigned Int
3	Global Channel ID	Unsigned Int
4	Price (in Cents)	Unsigned Int
5	Start Time	HH:MM:SS
6	End Time	HH:MM:SS
7	Start Date	MM/DD/YY
8	End Date	MM/DD/YY
9	P-Icon	ASCIIZ
10	Name	ASCIIZ
11	Description	ASCIIZ

Table C shows an example Event.Dat data file. In particular, Table C shows two data streams corresponding to two event types. The first data stream identifies a YCTV™ event in the first field. The second field designates the event ID, which is 1234 in this example. The third field includes the global channel ID number two. The fourth field indicates the cost of 50 cents for this event. The fifth and sixth fields indicate the respective start and end times of 3:00 AM to 3:00 PM, respectively. The seventh and eighth fields show the corresponding start and end dates, designated as 8/25/93 and 8/27/93, respectively. Field nine indicates the P-icon set to PBS.PCX graphics file. Finally, fields ten and eleven indicate the name and description of the events selected, which in this case are Sesame Street™ and Barney™. The second data stream in the

Event.Dat example shown in Table C includes analogous information for Terminator 4<sup>TM</sup>, which is designated in field one as a pay-per-view event.

**TABLE C**

**Event.Dat Example**

1`1234`2`50`03:00:00`15:00:00`08/25/93`08/27/93`pbs.pcx`Sesame Street & Barney's Sesame Street and Barney Abstract
2`1234`2`50`20:00:00`22:00:00`08/25/93`08/25/93`t4.pcx`Terminator 4`Terminator 4 Abstract

The program control information signal and STTCIS can be formatted in a variety of ways and the on-screen menus can be produced in many different ways. For instance, if the program control information signal carries no menu format information, the menu format for creating the menus can be fixed in ROM at the set top terminal. This method allows the program control information signal to carry less information but has the least flexibility since the menu formats can not be changed without physically swapping the ROM.

In the preferred embodiment, the menu format information is stored at the set top terminal 220 in temporary memory either in a RAM, FLASH ROM, EEPROM or EPROM. This configuration provides the desired flexibility in the menu format while still limiting the amount of information needed to be communicated via the program control information signal. New menu format information can be sent via the program control information signal or the STTCIS to the set top terminals 220 each time there is a change to a menu.

Program access information for each program watched is stored at the set top terminal 220 until it is polled by the network controller 214 for information retrieval using the program control information signal or STTCIS. This information retrieval can be accomplished by using the polling request message and response formats, 920 and 920' respectively, as shown, and Figures 7a and 7b, and described above, but any suitable polling request and response message format may be used to interrogate each set top terminal 220 sequentially, one by one. The set top terminals 220 are identified by a

1 unique address and set top terminal identifier. It is preferred that the set top terminal 220  
2 transmit information and messages to the network controller 214 only when given  
3 permission by the network controller 214 to do so.

4 Where, for example, specialty programs have been accessed since the previous  
5 poll, the set top terminal 220 is given permission to transmit a polling response 920' in  
6 the form of a status report that includes any such access information. The network  
7 controller's control receiver (not shown) is tasked with the receipt of set top terminal  
8 polling responses or status reports. These status reports generally include information  
9 that allows the network controller 214 to track a subscriber's program access history.

10 Figure 7b shows an example of frame format 920' for the status reports received  
11 from the set top terminals 220 during the polling cycle. This frame format is identical to  
12 the polling request message format 920 and, as described, includes: (1) a leading flag  
13 922' at the beginning of the message, (2) an address field 924', (3) a subscriber region  
14 designation 926', (4) a set top terminal identifier 928' that includes a polling  
15 command/response (or P/F) bit 930', (5) an information field 932', and (6) a trailing flag  
16 934' at the end of the message.

17 The information field 932' remains variable in length so that the status of an  
18 indeterminate number of programs, represented at 931, accessed can be included in the  
19 frame. In this way, the control message length of the polling request message is minimal  
20 since the network controller 214 does not transmit such access information. After a  
21 polling response by a given set top terminal 220, however, the control message length  
22 increases in proportion to the number of programs accessed.

23 During transmission, the P/F bit is used to carry out the polling function. In  
24 particular, the P/F bit is set to a "1" position to command a polling response from the set  
25 top terminal 220 whose address is identified in the frame. The set top terminal 220  
26 addressed must respond to the command in the same P/F bit also set to the "1" position.  
27 The response will include the number of programs accessed and their corresponding  
28 event identification numbers as shown in Figure 7b at 931. In cases where the set top

1 terminal 220 has not accessed any programs since the previous polling cycle, the set top  
2 terminal 220 responds with the P/F bit set to "1" and the programs access block denoting  
3 zero programs accessed.

4 In between polling cycles, the program control information continues to supply  
5 the set top terminals 220 with menu information. In the simplest embodiment, the menus  
6 remain fixed and only the text changes. Thus, the program control information signal can  
7 be limited to primarily text and a text generator can be employed in the set top terminal  
8 220. This simple embodiment keeps the cost of the set top terminal 220 low and limits  
9 the bandwidth necessary for the program control information. Another simple  
10 embodiment uses a separate channel full-time (large bandwidth) just for the menu  
11 information. This separate channel would facilitate the rapid downloading of new  
12 graphics for the system and would enhance response time when text and other data  
13 information needs to be changed.

14 In the preferred embodiment, the basic building blocks or templates of the on-  
15 screen menu displays will be stored in graphics memory consisting of nonvolatile RAM,  
16 FLASH ROM, EPROM, or preferably, EEPROM, as shown as 620 in Figure 9a.  
17 Referring to Figure 4, with the information from the graphics memory 620, the  
18 microprocessor 602, graphics decompressor 622, a text generator (not shown in Figure  
19 4, but incorporated if necessary), and video combiner 624 will build a menu screen.

20 The memory files of the graphics memory 620 are preferably categorized into  
21 three categories, background graphics 800, logo graphics 820, and menu and display  
22 graphics 850, as shown in Figure 9a.

23 The background graphics file 800 will store menu backgrounds such as: universal  
24 main menu backgrounds 804, universal submenu backgrounds 808, promo backgrounds  
25 812 and custom menu formats 816. The logo graphics file 820 will store any necessary  
26 logos such as: Your Choice TV™ logos 824, Network logo files 828, cable system logo  
27 files 832, studio logo files 836, and graphic elements file 840. The menu display and

1 cursor graphics file 850 will store menu display blocks 854 and cursor highlight overlays  
2 858, as well as any other miscellaneous files needed to build the menus.

3 Using this method of storing menus discussed above, the menus can be changed  
4 by reprogramming the graphics memory 620 of the set top terminal 220. To revise the  
5 entire design of displayed menus, the network controller 214 or operations center 202  
6 instructs the EEPROM 620 to be erased and reprogrammed with new menu templates.  
7 To change one menu format or logo, the network controller 214 or operations center 202  
8 instructs just the one location in memory to be erased and rewritten. Obviously, this  
9 menu reprogramming can also be done locally (at the set top terminal 220) by a  
10 servicemen.

11 As shown in Figure 9a, each memory subfile is further divided into various  
12 memory blocks. For example, the background graphics file 800 contains the universal  
13 main menu backgrounds 804. The universal main menu backgrounds memory 804  
14 includes memory units UM1 860, UM2 862 and UM3 863. Similarly, the logo graphics  
15 file 820 and menu display and cursor graphics file 850 contain individual subfile memory  
16 blocks (for example, studio logo file 836 has memory block SL1 864; menu display  
17 blocks 854 has memory menu display block MD1 866).

18 Figure 9b shows the hierarchical storage of text transmitted from the cable  
19 headend 208. Although text may be continuously transmitted with the video signals to  
20 set top terminals 220, text may also be transmitted intermittently. In such a case, the text  
21 is stored in the set top terminal 220. Preferably, the text is transmitted and stored in a  
22 compressed format using known techniques. Additionally, the text is preferably stored  
23 in graphics memory 620 within the set top terminal 220.

24 Depending upon the use of the text, it will be stored in one of three portions of  
25 memory. Information sent with the text will either direct the text to a particular portion  
26 of memory, or include information as to the priority of text. The microprocessor 602,  
27 part of the set top terminal hardware represented at block 880, may then direct the text  
28 to the appropriate memory location for storage.

If the text is to be used frequently and over a long period of time a long term storage 875 will be used. If the text will be used for a shorter period of time (for example, a month), the text will be directed to an intermediate storage area 877. If the text is to be used almost immediately, or for a short period of time (for example, within a few days) the text is directed to a short term storage area 879. The microprocessor 602 locates the appropriate text required for a particular menu and retrieves it from the appropriate portion of memory 620. The text is output from the graphics memory 620 to the text generator 621. Text generated from the text generator 621 is thereafter directed to text/graphics video combiner 624.

Figure 9c shows the steps performed by the microprocessor 602 for creating a menu based upon a series of overlay screens. These instructions are stored in memory within the set top terminal 220 in a screens data file. The screens data file instructs the microprocessor 602 on the location of each graphics file on the screen. An example

TABLE D

~ The following data lines are for the main menu												
~												
~		Screen Type			Template File			Description				
SCREEN		`@MAIN			`main menu.pcx			`Main Menu				
~												
~		Justify	X	Y	Ht	Wd	FColor	BColor	Font			
STR POS		`Left	`165	`85	`30	`300	`27	`55	FUTUR14.GFT			
STRING `MAIN MENU												
~												
~		Justify	X	Y	Hght	Wdt						
PCX POS		`LEFT	`190	`75	`200	`200						
PCX example1.pcs												
~												
~		Justify	X	Y	Ht	Wd	FColor	BColor	Font	X	Y	Ht Wd
ITEM POS		`Left	`120	`100	`20	`400	`15	`25	FUTUR12.GFT	`110	`90	`30`420
ITEM `@YCTV`YOUR CHOICE TV												
~												
~		Justify	X	Y	Ht	Wd	FColor	BColor	Font	X	Y	Ht Wd
ITEM POS		`Left	`120	`200	`20	`400	`15	`25	FUTUR12.GFT	`110	`190	`30`420
ITEM `@PPV`PAY-PER-VIEW HIT MOVIES												

1 screens data file is shown in Table D, wherein the screens data file specifies menu data  
2 positioning in terms of, for example, x and y pixel positions, height and width, color  
3 codes and fonts. Alternatively, instructions or routines may be transmitted from the  
4 operations center 202 to be stored in memory within the individual set top terminals 220.  
5 As shown at block 878 in Figure 9c, initially the microprocessor 602 instructs the tuner  
6 603 to select a channel. The channel is decompressed, error corrected and decrypted, if  
7 necessary. If the video is to be reduced in size, so as to be placed within a video window,  
8 or is a split screen video window which must be enlarged, the video is scaled to the  
9 appropriate size. Additionally, the video may be required to be redirected to a portion  
10 of the television screen, accomplished by creating a series of offsets for each pixel  
11 location of the video.

12 Graphics must also be used to create a menu in most instances. As shown in  
13 block 882, the microprocessor 602 must fetch a background file, a logo file, and a menu  
14 display and cursor file in most instances. Each of these files is decompressed 883, and  
15 then combined, block 886.

16 Similarly, the microprocessor 602 must fetch text, as shown in block 884.  
17 Depending upon the memory location of the text, the microprocessor 602 will fetch the  
18 text from long-term, intermediate-term, or short-term storage, as described above. Based  
19 upon this memory retrieval, the text is generated, block 885, and combined with the  
20 video (if any), with as many screens of a decompressed graphics as are necessary, and  
21 any text, block 886. The image or portions of the image are stored in the video combiner  
22 (for example, combiner 624 of Figure 4) until all overlays are received. Thereafter, the  
23 entire image is sent, under direction of another routine, to be displayed on the television  
24 screen, as represented by display block 888.

1           D.     Reprogrammable Terminal for Suggesting Programs

2                     1.           Reprogramming the Set Top Terminal

3           In addition to all the features that the set top terminal 220 supports with internal  
4 programming resident at the set top, additional features may be added or existing features  
5 upgraded through remote reprogramming of the set top terminal 220. In the preferred  
6 embodiment, the cable headend 208, specifically the network controller 214, performs  
7 the remote reprogramming of the set top terminal 220. The cable headend 208 is able to  
8 reprogram the memory of the set top terminal 220. With this capability the cable  
9 headend 208 can remotely upgrade most software or data stored in memory at the set top  
10 terminals 220. For example, in the preferred embodiment, the cable headend 208  
11 reprograms the menu format from time to time based upon special events or  
12 programming needs, such as Olympic telecasts, presidential elections, etc.

13           Set top terminal reprogramming preferably operates using the program control  
14 information portion of the transmitted signal and sending the appropriate data within the  
15 program control information. When reprogramming is to occur, the cable headend 208  
16 will send an interruption sequence within the program control information format that  
17 informs the set top terminal 220 that reprogramming information is to follow. In an  
18 alternative embodiment, one channel is dedicated for the special programming needs of  
19 the set top terminal 220.

20           Significant reprogramming of the set top terminals 220 will occur infrequently.  
21 However, the changing of color or menu formats will occur more often. In alternative  
22 embodiments, color changes to menus may be accomplished via the program control  
23 information itself and does not require reprogramming from the cable headend 208.

24           Using the method of storing menus discussed above with reference to Figure 9a,  
25 the menus can be changed by reprogramming the graphics memory 620 of the set top  
26 terminal 220. There are at least two methods for reprogramming graphics memory.  
27 First, the instructions for generating the menus can be changed. These instructions are  
28 stored within the set top terminal 220 in a file (not shown in Figure 9a). The instructions



1 provide the microprocessor with the location of each graphics file to be displayed on a  
2 menu screen (see Table D). Reprogramming the graphics file can be initiated by either  
3 sending an interrupt from the network controller 214 or attaching a 2-4 bit code to the  
4 program control information signal or the STTCIS indicating that instructions in graphics  
5 memory are going to be changed. The signal also designates either the file name to be  
6 changed, or alternatively, the memory locations in the graphics memory to be rewritten.

7 The new instructions could either be sent in the information field 932 (Figure 7a)  
8 of the program control information signal or on a dedicated channel. Upon execution by  
9 the microprocessor, the new instructions will be loaded into the appropriate files.  
10 Alternatively, the new instructions could be loaded into RAM or disc and later stored in  
11 the appropriate memory locations upon execution by the microprocessor. With the new  
12 instructions stored in graphics memory, the microprocessor, graphics decompressor, text  
13 generator (depicted at 623, Figure 9b) and video combiner can build new menu screens.

14 Alternatively, the graphics (e.g., background graphics 800, icons, logo's 820,  
15 menu display blocks 854, cursor highlight overlays 858, etc.) can be changed directly by  
16 accessing and rewriting the files in graphics memory 620. For example, to revise the  
17 entire design of displayed menus, the network controller 214 or operations center 202  
18 instructs the memory to be erased and reprogrammed with new menu templates (or  
19 background graphics file). In the preferred embodiment, the menu format information  
20 of the on screen menu displays is stored at the set top terminal 220 in graphics memory  
21 620 consisting of RAM, ROM, EPROM, or preferably EEPROM. To change menu  
22 formats, logos, icons, etc., directly, the network controller 214 or operations center 202  
23 instructs the appropriate memory locations to be erased and rewritten with the new menu  
24 data using memory location identifiers in the instructions sent in either the program  
25 control information signal or STTCIS. New menu format information can be sent via the  
26 program control information signal or the STTCIS to the set top terminals 220 each time  
27 a change in menus occurs.

1 Obviously, this type of remote menu reprogramming can also be done locally (at  
2 the set top terminal 220) by loading an external cartridge into the set top terminal 220  
3 containing reprogramming instructions with the graphics changes.

4 In addition to menu reprogramming, the software programs resident at the set top  
5 terminal 220 may be reprogrammed. Generally, to reprogram software programs resident  
6 at the set top terminal 220, the network controller 214 sends an interruption command  
7 via the program control information signal or STTCIS (hereinafter designated "program  
8 control information signal") informing the set top terminal 220 that reprogramming  
9 information will follow. The program control information signal also contains memory  
10 address locations or instruction lines where reprogramming will occur. Preferably, both  
11 the interrupt and memory address locations are included in the data portion of the  
12 program control information signal framework. The data portion of the program control  
13 information signal will also include the program changes.

14 Interpreting the reprogramming software resident at the set top terminal 220, the  
15 microprocessor 602 will instruct that the reprogramming changes be stored initially in  
16 volatile memory such as RAM. After locating the appropriate memory locations or  
17 instruction lines, the microprocessor 602 at the set top terminal 220 reads the frames of  
18 program control information received and writes the programming changes to the  
19 appropriate memory locations.

20 There are at least two alternative embodiments for implementing the  
21 reprogramming of the set top terminal 220 discussed above. The preferred embodiment  
22 is shown in Figure 10a. In this embodiment, the software with reprogramming  
23 instructions 1100 is stored in a nonvolatile storage chip (EPROM) 1102 at the set top  
24 terminal 220. Since this program is resident in nonvolatile storage, it will be able to  
25 continue to execute after a power failure. The current executable program version n is  
26 stored on FLASH ROM in storage sectors 0 to X.

27 Reprogramming of the set top executable program can occur at any time.  
28 Reprogramming may commence after the sending of an interruption message via the

1 program control information signal informing the set top that reprogramming will follow.  
2 The network controller 214 will follow the interruption message with the new program  
3 version n+1 in the data portion of the program control information signal.

4 The microprocessor 602 recognizes and interprets the interrupt message and  
5 directs the execution of the reprogramming software 1100 stored in EPROM. The  
6 reprogramming software 1100 instructs the construction of a file in RAM 1104 to house  
7 the new program version n+1, as shown at 1106, and the microprocessor 602 will  
8 interpret the program control information signal and direct that the new program version  
9 n+1 1106 be stored in RAM 1104, as shown.

10 Once the new program version n+1 1106 is completely loaded in RAM 1104, as  
11 indicated by reception of all data packets, the process of reprogramming the FLASH  
12 ROM 1108 begins. In this embodiment, the new program version n+1 1106 will be  
13 loaded into the same FLASH ROM 1108 as the old program version n 1110. The  
14 microprocessor 602 will direct the new program version n+1 1106 to overwrite the old  
15 program version n 1110. The old program version n can be rewritten with the new  
16 program version n+1 by initially rewriting all locations in the appropriate sector of  
17 FLASH ROM 1108 to zero. This sector of memory is then erased and the sector is  
18 rewritten with the data in the new executable program version n+1 1106. This process  
19 continues sector-by-sector until the new program is completely transferred and stored in  
20 the memory locations of FLASH ROM 1108. Upon completion of loading the new  
21 program version n+1 into the FLASH ROM 1108, the set top terminal 220 will be reset.  
22 After resetting, the set top terminal 220 will commence operating off of the new  
23 executable program version n+1.

24 If there is a failure during the resetting process, the set top terminal 220 will have  
25 to send a message to the network controller 214 requesting that the controller resend  
26 another copy of the new program version n+1. The reprogramming process will then  
27 begin anew, as described in the preceding paragraphs.

1 Alternatively, reprogramming can occur with the configuration shown in Figure  
2 10b. The process for reprogramming in this embodiment is similar to that depicted in  
3 Figure 10a and, therefore, is commonly numbered except for different steps or features.  
4 However, a current program version n 1110 remains in FLASH ROM (i.e., is not  
5 overwritten with the new version n+1) throughout the process, wherein the new current  
6 version will overwrite an old program version n-1 1112. By not overwriting the current  
7 program version n 1110, the particular application being changed can continue to operate  
8 in normal fashion in the event of failure. The set top terminal 220 continues to run off  
9 the program version n 1110 until the new executable program n+1 1106 is completely  
10 loaded in the FLASH ROM 1108.

11 As in the embodiment described above with reference to Figure 10a, the network  
12 controller 214 sends an interrupt message via the program control information signal to  
13 signify that reprogramming will commence. The new program version n+1 1106 is sent  
14 from the network controller 214, or other remote location, in the data frame within the  
15 program control information signal.

16 The microprocessor 602 recognizes and interprets the interrupt message and  
17 directs the execution of the reprogramming software 1102. Once the reprogramming  
18 software 1102 recognizes the file name of the new program version n+1 1106, the  
19 software instructs the construction of a file in RAM to house the new program version  
20 n+1 1106. The new program version n+1 1106 is then loaded into RAM 1104. Once all  
21 of the packets of the new executable version n+1 1106 are completely loaded in RAM  
22 1104, the process of reprogramming the FLASH ROM 1108 begins. In particular, an  
23 instruction commands the initiation of loading the new program version into the sectors  
24 X to X plus N of the FLASH ROM 1108. Each sector of memory comprising the old  
25 program version n-1 1112 in the FLASH ROM 1108 is rewritten with the new data in the  
26 new program version n+1 1106.

1           If a single FLASH ROM does not have enough memory capacity to store both the  
2           current program version n 1110 and new program version, the new program version 1106  
3           can be loaded into a second FLASH ROM.

4           Upon completion of loading of the new executable 1106 into FLASH ROM 1108,  
5           the microprocessor 602 will command that the set top terminal 220 be reset. Resetting  
6           the set top terminal 220 will cause the old program version n 1110 to be flushed out,  
7           causing the new executable program version n+1 1106 to run.

8           As an alternative to resetting the entire set top terminal program, the set top  
9           executable code can be written modularly, with a main module and a series of sub-  
10          modules. With this code structure, the set top program would not necessarily need to be  
11          entirely reset when replacement code is provided to the set top. Instead, individual sub-  
12          modules may be selectively replaced. Only when a replacement main module is sent, is  
13          resetting of the set top program necessary.

14          The instructions for reprogramming (overwriting) are contained in the main  
15          module, which calls sub-modules of code. The sub-modules are not active until called  
16          by the main module. During the calling procedure, a check for the existence of  
17          replacement code (new code) for that sub-module is performed. This check may be  
18          performed either by a physical check of a particular memory location, the setting of a  
19          variable in a particular memory location or other method. If replacement code is found  
20          for the called sub-module, the replacement code will be run. After a series of error  
21          checks on the viability of the replacement code, instructions are sent for the replacement  
22          code to overwrite the called upon sub-module in the sub-module's memory location.

23          Although the embodiments describe three specific methods for accomplishing  
24          reprogramming of the set top terminal 220, those of ordinary skill in the art will  
25          recognize that the reprogramming methodology is not limited to those embodiments  
26          described above but can also consist of embodiments employing different types and  
27          configurations of memory devices. Those skilled in that art will also recognize that the  
28          reprogramming methodology is not dependent on receiving new programs or graphic

1 files from the network controller 214 or operations center 202 but the new programs or  
2 graphic files could also be generated at either the set top terminal 220 or other remote  
3 locations.

4 2. Suggesting Programs Description

5 a. Overview

6 Referring to Figures 11a-e, 12a-e, 13a and 13b and 14, the terminal's ability to  
7 assist a subscriber in choosing channels or programs for viewing is presented. There are  
8 a variety of methods in which a set top terminal 220 can suggest a channel or program  
9 for viewing. These methods can be loosely categorized into three groups: (1) responsive  
10 methods, (2) intelligent methods and (3) methods which integrate both responsive and  
11 intelligent methodologies.

12 All of the methodologies for suggesting programs have in common the provision  
13 of gathering data that is representative of subscriber preferences. The microprocessor  
14 602 will interpret, format and store this data in memory at the set top terminal 220.  
15 Alternatively, the subscriber specific data can be stored in memory at the network  
16 controller 214. Using program scheduling and descriptive information received from the  
17 operations center 202 or network controller 214 in either the program control information  
18 signal or STTCIS, and the subscriber specific data, the set top terminal 220 can select  
19 programs suited to subscriber viewing preferences based on one of the analytical  
20 methodologies described below. These programs can be displayed on the television  
21 screen for viewer selection. Once the subscriber has indicated a selection by using, for  
22 example, a remote control 900 utilizing cursor movement, the microprocessor 602 at the  
23 set top terminal 220 can match the subscriber selection to the program and direct the set  
24 top terminal 220 to tune to the selected program.

25 With memory and a microprocessor 602 built into the set top terminal 220,  
26 "intelligent" methods of determining a subscribers programming preference are possible.  
27 By analyzing a subscribers past behavior, the set top terminal 220 can literally "learn" to  
28 suggest appropriate programming or channels for a viewer. To accomplish this analysis,

1 clues as to the subscribers behavioral pattern must be saved in the set top terminals  
2 memory. These clues, such as programs watched and time periods of television viewing,  
3 are analyzed as necessary to develop a profile of the viewer. Most of this information  
4 is gathered and stored by the set top terminal 220 unbeknownst to the subscriber. A  
5 simple example is the set top terminal 220 "learning" which channels are a subscriber's  
6 favorite channels. A simple learning process would involve the set top terminal 220  
7 determining which channels were the most often watched by the subscriber and then  
8 assuming that those channels are the subscriber's favorite channels.

9 More sophisticated learning algorithms can be implemented in the set top  
10 terminals 220 via expert systems, for example. These expert systems adapt to changing  
11 viewer preferences over time and change the corresponding subscriber profile.

12 Alternatively, a responsive method of suggesting programs or channels may be  
13 used. Using the subscriber interface and menu generation, program selections can be  
14 responsive to information gathered from inquiries about the particular subscriber or from  
15 subscriber selected entries descriptive of preferred programming.

16 Methods for suggesting programs or channels can integrate the use of the set top  
17 terminal's intelligence and information gathering potential. In order to combine the  
18 methods, "weights" are generally assigned to various indicators which assist in  
19 determining what channel or program the viewer desires. Following evaluation of the  
20 weighted information, program or channel suggestions are made to the viewer. For  
21 example, the weights attributed to different preference indicators can be accumulated and  
22 processed resulting in a selection signal which could be matched to suggested  
23 programming through the use of logic networks.

24 While each of the suggestive embodiments described below are set forth in  
25 reference to a set top terminal, numerous hardware variations are possible, including  
26 using the embodiments in video rental equipment such as a kiosk.

b. Responsive Embodiment Using Program Abstracts

In the preferred "responsive" embodiment (depicted in Figures 11a-e), program abstracts are used to facilitate the suggestion of programs to subscribers. The abstracts are preferably created either at the network controller 214 or the operations center 202. They would be similar in text and format to those used to describe movies currently listed in common TV movie guides. Each abstract contains language descriptive of the particular program's contents. These abstracts are preferably stored in a database either at the network controller 214 or set top terminal 220.

If the program abstract database is stored locally at the set top terminal 220, it can reside in either ROM, EPROM or on disc. If stored at the set top terminal 220, the program abstract database will preferably initially be sent from the network controller 214 or operations center 202 on the program control information signal or on a dedicated channel. In this embodiment, updates and changes to the program abstract database can be accomplished as mentioned above in the description regarding reprogramming the graphics memory.

In this embodiment, the program control information is received by the set top terminal 220 and integrated with menu details stored in graphics memory. With this integrated information, the microprocessor, graphics decompressor, text generator and video combiner will generate a main menu screen and series of submenu screens. The microprocessor 602 directs the displaying of the menu screens to the subscriber. The menu screens, as described in more detail below, comprise a graphical display of search criteria. Each particular search criteria has a list of preference entries.

The subscriber will provide responses to the set top terminal 220 by selecting preference entries indicative of the subscriber's programming preferences. For example, the subscriber can utilize a remote control 900 to facilitate the selection of preference entries by touring through the menus with the assistance of a cursor.

Each subscriber entry will then be mapped into a set of key words selected from a downloaded thesaurus. Alternatively, the subscriber entries could be used as the key



1 words. The key words are then used by the microprocessor 602 to search the program  
2 abstract database. If the program abstract database is at the network controller 214, the  
3 set top terminal 220 will have to send the key words to the network controller 214. The  
4 microprocessor 602 will then select one or more programs to suggest to the subscriber  
5 based on the results of the abstract search. These suggested programs will then be  
6 displayed on the menu for viewer selection.

7 More specifically, this embodiment can be described with reference to the menu  
8 screens in Figures 11a-11e. In this embodiment, as shown in the main menu 1130  
9 depicted in Figure 11a, a list of possible search criteria (hereinafter criteria) 1132,  
10 including mood, type, category/genre, actor, time, year preference and standard rating,  
11 are provided to assist in the search of selected program suggestions. The viewer has the  
12 option to select as few or as many of the criteria 1132 as desired, with the understanding  
13 that the more data provided, the more selective the resulting list of suggested programs.  
14 The subscriber can select a desired criteria 1132 by depressing buttons either on a remote  
15 portable controller or on the set top terminal 220 to move a cursor or highlight bar on the  
16 TV screen.

17 Following selection of a criteria on the main menu, the viewer may move through  
18 one or more submenu screens from which to choose particular entries indicative of  
19 programming preferences. As mentioned above, the viewer may choose as few or as  
20 many criteria as desired. One criteria depicted in the main menu 1130 is the mood  
21 criteria 1134. Upon selection by the viewer of the mood criteria 1134, a submenu 1136  
22 will appear on the screen, depicted in Figure 11b. The mood submenu 1136 allows the  
23 viewer to pick from a list of subjective moods 1138, such as SERIOUS,  
24 THOUGHTFUL, LIGHT, TIRED, SAD, etc. Preferably the viewer will use a cursor or  
25 highlight bar to scroll down the list of subjective moods and select the preference entries  
26 desired by clicking on a select button on either the remote or on the set top terminal 220.  
27 The viewer can select one or more of these moods with the exception that the program  
28 will not allow the selection of what it determines to be mutually exclusive moods (e.g.,

1 HAPPY and SAD). This is accomplished by locking out a mood selection when its  
2 opposite has already been chosen.

3 The selected moods are cross referenced (or mapped) with a list of key words  
4 from a downloadable thesaurus table stored preferably in either ROM, EPROM or on  
5 disc at the set top terminal 220. The key words will then be used to directly search the  
6 abstracts in the program abstract database (not shown).

7 Referring back to Figure 11a, the viewer can select the program TYPE criteria  
8 1144 in which to further distinguish the programs by program preference. Upon  
9 selection of the TYPE criteria 1144, the TYPE submenu 1146, as shown in Figure 11c,  
10 will appear on the screen. This submenu 1146 consists of a number of descriptive  
11 adjectives 1148 that will preferably be used directly as key words to search the abstracts  
12 resident in the program database. The viewer can select one or more adjectives 1148 to  
13 make the search more selective.

14 Again, referring back to Figure 11a, if the viewer selects the standard  
15 category/genre criteria 1152 shown in the main menu, the category/genre submenu 1154  
16 will appear as shown in Figure 11d, allowing the viewer to qualify a search to one or  
17 more of the program categories downloaded to the database (example: MOVIE,  
18 DRAMA, CHILDREN, etc.).

19 Figure 11a shows that a viewer can also refine a search by selecting a favorite  
20 actor 1158. Selecting the actor criteria 1158 will allow a viewer to fill in a name entry  
21 window 1160. The name entry window 1160 is limited to six letters in the preferred  
22 embodiment with the cursor on the first location, and a name is entered sequentially one  
23 letter at a time. The channel up/down key, either on the remote or set top terminal 220,  
24 allows the viewer to scroll forward and backward, respectively, through the alphabet.  
25 When the desired letter has been chosen and entered, the viewer can use the volume  
26 up/down key to move left and right in the name through all the letter positions, until the  
27 actor's name has been fully or partially entered. The search tool will search for all the  
28 occurrences of the letters entered. If the name has been fully entered, a precise search of

1 the program abstract database will be conducted for that name. If the name has been only  
2 partially entered, the search tool will look for a closest match to the partially entered  
3 name.

4 The TIME criteria 1162 allows a viewer to choose the preferred time of day, the  
5 preferred duration (in 30 minute increments up to 2 hours), and the preferred day of the  
6 week. An alternative embodiment would allow the viewer to select up to X hour time  
7 periods for a certain day in which to search.

8 The YEAR criteria 1164 preferably comprises groupings of years. For example,  
9 the current year and programs five to ten years old, ten to 20 years old, 20 to 40 years old,  
10 and older than 40 years. If desired, the viewer can highlight more than one group of  
11 years. If the viewer does not highlight any grouping of years, then all years are assumed  
12 desired by the viewer.

13 The STANDARD RATING criteria 1166 allows the viewer to qualify the search  
14 to one or more of the MPAA ratings (G, PG, PG-13, R, NC-17).

15 In alternative embodiments, the actors, time, years, ratings, etc., can also be  
16 selected through the provision of submenus similar to those depicted in Figures 11b-11d.

17 The preferred embodiment also provides for "negative" searches. In this type of  
18 search, words descriptive of a program type of no interest to the viewer can either be used  
19 directly as key words or mapped into key words in the downloaded thesaurus. If the key  
20 words are found in a program during a search of the database, the program is  
21 automatically excluded from the selection list. For example, if the viewer does not desire  
22 to view any X or R rated movies, the viewer can simply choose to exclude movies rated  
23 as X or R by selecting these ratings on the main menu.

24 In this embodiment, after the viewer has selected as many of the entries as  
25 desired, and then hits the "go" button or alternatively selects by cursor or highlight a "go"  
26 menu item on the menu screen, the corresponding search will commence. Any typical  
27 search tool can be used to search the program abstract database. For example, a Boolean  
28 search can be used to scan the database of textual entries and retrieve the textual entries

1 that satisfy the Boolean search. The programs which meet the search criteria (contain the  
2 key words corresponding to entries) selected by the viewer will be counted and the count  
3 displayed in the "No. Selections" box 1170 in the upper right hand corner of each of the  
4 screens 1130, 1136, 1146, 1154 of Figure 11a through 11d.

5 If the viewer desires to view a list of all of these selections and/or corresponding  
6 abstracts, the viewer may select the VIEW option 1172 in the main menu 1130. Upon  
7 selection of the view option, the microprocessor 602 instructs the selection list menu  
8 1174, as shown in Figure 11e, to be displayed on the screen. The viewer can scroll down  
9 the list by using the cursor and select the desired movie by clicking on the desired  
10 program indicated by cursor or highlight. In Figure 11e, for example, the viewer has  
11 selected the John Wayne movie GREEN BERETS. After making the selection, the  
12 program is displayed on the screen, but if there are too many or too few programs listed,  
13 or the viewer decides not to watch any of the selected programs, the viewer has the  
14 option of returning to the main menu by selecting the RETURN TO MAIN MENU box  
15 1176. Once the main menu screen 1130 is displayed, the viewer may choose to begin a  
16 completely new search, or alternatively, may refine the prior search. If the viewer  
17 chooses to perform a refined search, the viewer can access the various submenus and  
18 choose further preference entries resulting in a more precise search and fewer number of  
19 program selections.

20 It is understood that this embodiment of searching program abstract databases can  
21 be combined with the other methods described below, including viewer profile data and  
22 most often watched information. For example, different criteria can be assigned different  
23 weights (weighting the criteria's preference entries). Then based on an evaluation of the  
24 weighted preference entries, only those programs satisfying a minimum weighted index  
25 would show up as a selection to be suggested to the viewer.

26 Alternatively, program indicators can be generated and used in assigning a weight  
27 number to programs. The weight a program is assigned could be based on either most  
28 watched program information, favorite channel, or personal profile as described below.

1 The list of suggested entries resulting from the program abstract search methodology  
2 described above could then be further refined and reduced based on the results of  
3 accumulating the weighted indicators corresponding to the programs listed. For example,  
4 weighted numbers can be assigned to programs based primarily on the category of the  
5 program. The weighted numbers are used by the system to refine the search. Those  
6 programs suggested from the program abstract search can then be prioritized and either  
7 displayed in prioritized order or further refined by deleting programs not satisfying a  
8 minimum weight threshold thereby reducing the list of suggested programs displayed to  
9 the viewer. The refined list is then displayed to the viewer.

10 c. Other Program Suggestion Embodiments

11 In another "Responsive" embodiment, a favorite channel list can be established  
12 based on responses to inquiries. In this embodiment, menus can be used to query a  
13 subscriber and allow the subscriber to select eight favorite channels for later display.  
14 Figure 12a depicts a menu 1180, the Broadcast TV Menu, with a favorite channels  
15 category of program menus 1182 for selection. Figure 12b shows an example of a  
16 favorite channel program submenu 1184 being displayed. Although a variety of types  
17 of information can be requested, mood questions and inquiries on personal information  
18 about a subscriber are preferred for this responsive method of selecting programs for  
19 viewers.

20 In another embodiment, both favorite channels and often watched channels  
21 features can be utilized during menu selection. As described above, favorite channels  
22 can be stored in memory in the set top terminal 220 for later use. In addition to favorite  
23 channels, the broadcast TV menu 1180, has a separate often watched channels category  
24 1186 which allows the subscriber or the set top terminal 220 in a learning mode to  
25 choose eight additional channels for display.

26 In another embodiment, in a manner similar to learning the most often watched  
27 channels of the subscriber, the terminal can also determine the most often watched  
28 programs by the subscriber. After developing (or learning) a list of popular shows or

1 querying the subscriber for a list of popular shows the terminal can display a customized  
2 submenu allowing the subscriber to choose one of the suggested popular shows available  
3 for viewing. In order to display suggested programs that are available, the set top  
4 terminal 220 must cross reference the available programs with the viewers choices. This  
5 can be accomplished using the program control information signal. After the cross  
6 reference, a popular show submenu similar to the favorite channel submenu shown in  
7 Figure 12b may be displayed on the television or monitor.

8 In one embodiment, a sophisticated program viewing suggestion feature is  
9 available as an optional feature for the subscriber. This feature gives the indecisive  
10 viewer or lazy viewer specific suggestions as to which programs the viewer should  
11 watch. The set top terminal 220 uses a combination of intelligent and responsive  
12 methodologies along with a matching algorithm to accomplish the program viewing  
13 suggestion feature.

14 In order for the set top terminal 220 to make decisions on which programs the  
15 subscriber should watch, the terminal creates a personal profile for the particular viewer.  
16 Using the data in the particular viewer's personal profile, subscriber mood information  
17 and the television program information available in the program control information  
18 signal, the set top terminal 220 is able to select a group of programs which the particular  
19 viewer is most likely to watch.

20 Specifically, the set top terminal 220 builds a personal profile for each viewer and  
21 stores the information in a memory file by viewer name. To build a personal profile, the  
22 viewer answers a series of questions presented on a series of menu screens. These  
23 personal profile screens request the viewer to input information such as name, sex, age,  
24 place of birth, place of lower school education, employment type, level of education,  
25 amount of television program viewing per week, and the number of shows in particular  
26 categories that the viewer watches in a given week such as, sports, movies,  
27 documentaries, sitcoms, etc. The remote control 900 with alpha-numeric buttons may  
28 be used to assist in entering the demographic data. Any subscriber demographic

1 information which will assist the set top terminal 220 in suggesting television programs  
2 to the viewer may be used. This raw data must be interpreted, formatted, and stored in  
3 memory by the set top terminal 220. Preferably the gathered data is processed and stored  
4 in a relational database. Once a personal profile has been created (in a particular set top  
5 terminal 220), it can be indefinitely stored in nonvolatile memory.

6 Alternatively, the personal profile information may be electronically transmitted  
7 to the set top terminal 220 from a remote location such as the cable headend 208 or  
8 billing site. In some cable systems, personal profile information is stored at the billing  
9 site. This information can be electronically transmitted via phone or cable to the set top  
10 terminal 220. The set top terminal 220 must receive the data, interpret the data, and  
11 format the data for storage in a database in memory, as well as for later use.

12 A selection at the home menu screen 1010 (Figure 8) activates the program  
13 selection feature. Following activation of the program selection feature, as shown in  
14 Figures 12c-12e, the set top terminal 220 will present the viewer with a series of brief  
15 questions to determine the viewer's mood at that particular time. For example, the first  
16 mood question screen 1190 may ask the viewer to select whether a short (30 minute),  
17 medium (30-60 minute), or long (60 plus minute) program selection is desired, as shown  
18 in Figure 12c. The second mood question screen 1192 requests the viewer to select  
19 between a serious program, a thoughtful program, or a light program, as shown in Figure  
20 12d. And the third mood question screen 1194 requests whether the user desires a  
21 passive program or an active program, as shown in Figure 12e. The viewer makes a  
22 selection in each question menu utilizing the cursor movement keys and "go" button on  
23 the remote control 900. A variety of other mood questions are possible such as the  
24 fatigue level of the viewer, whether the viewer is in the mood for older programming, etc.

25 After the viewer has responded to the mood question menus which determine the  
26 viewer's mood, the set top terminal 220 uses a matching algorithm to find the best  
27 programming matches for the viewer and displays an offering of several suggested  
28 programs to the viewer (three or more programs are preferred). The matching algorithm

1 compares the viewer profile data, mood data, and most often watched program  
2 information (if available, or favorite program information) with information about the  
3 program derived from the program control information (or STTCIS) signal, such as show  
4 category, description type, length, etc. Using the personal profile information and mood  
5 questions suggested above, the following types of outcomes are possible.

6 If the set top terminal 220 is presented with a young female viewer, educated in  
7 Boston who watches sitcoms on a regular basis, and desires a short, light, passive  
8 program, a match might be found with the 30-minute sitcom Cheers, the sitcom  
9 Designing Women, or Murphy Brown. Taking another example, for a middle-aged male  
10 viewer from the Boston area, wishing a longer length, light, passive program, the New  
11 England Patriots Football™ game, the Boston Red Sox Baseball™ game or a science  
12 fiction movie might be suggested.

13 With this program selection feature, the set top terminal 220 can intelligently  
14 assist the specific viewer in selecting a television program from among hundreds of  
15 available choices. The viewer is preferably offered a graphic menu of suggested program  
16 choices from which to choose.

17 Instead of the set top terminal 220 requiring an input of personal profile  
18 information, the terminal may also "learn" the personal profile information. A  
19 subscriber's viewing habits may be "learned" by maintaining historical data on the  
20 subscriber and analyzing this data. The historical data may include the channels (or  
21 networks) and types of programs the viewer has most frequently watched, time of  
22 viewing, duration of viewing, duration of programs viewed etc. This information must  
23 then be analyzed to profile the viewer.

24 In the preferred "learning" embodiment, the personal profile information is time  
25 and date sensitive in that program indicators will be different depending on the date and  
26 time of day. For example, a working male with a high school education who has been  
27 active in sports or enjoys sporting events might have a heavily weighted sport program  
28 indicator during the day on the weekend days but a heavy comedy program indicator in



1 the late evenings on weekdays. His profile might show light programming on working  
2 day evenings. After analysis, the indicators can be communicated to the weighing  
3 algorithm and the matching algorithm which selects the suggested television programs.  
4 The matching algorithm may be implemented through the use of a logic network. The  
5 logic network includes a signal detector which could be used for storing and  
6 accumulating the weighted indicators. Based on the accumulated weighted indicators,  
7 the logic network could provide a selection signal for use in matching to a suggested  
8 program.

9 Examining Figure 13a, two gathering steps are required, personal information and  
10 mood information gathering, denoted at blocks 1202, 1206, respectively. As described  
11 above, there are several methods in which this information may be gathered. Once it is  
12 gathered, it may be stored (and updated as necessary) for future use. The indicators may  
13 be newly calculated for each subscriber entry into the program selection system.  
14 Alternatively, at least each time the information gathered is changed or updated, the  
15 information must be reinterpreted and converted into preferred program indicators,  
16 blocks 1212, 1214.

17 Program indicators should at a minimum indicate the type of programming to be  
18 suggested. To accomplish this, television programs are divided into program categories  
19 preferably the same or similar to those categories used for the menu sequence for menu  
20 selection of programs (described in the detailed description of the set top terminal 220).  
21 For example, sports, comedy, news, documentaries, and hit movies may be program  
22 categories. Although a variety of program indicators can be used, the preferred method  
23 is to assign a weight to each program category. Thus, a database of information can be  
24 analyzed and weights can be assigned to the program categories such as sports (40),  
25 comedy (30), news (20), documentaries (5), hit movies (5).

26 Using the example shown in Figure 13a, a set of preferred program indicators  
27 consisting of categories and weights are assigned based on the personal profile data. A  
28 second set of preferred program indicators are assigned based upon the mood data.

1 These two sets of preferred program indicators would then be analyzed and weighted,  
2 block 1218, prior to entering the matching algorithm, block 1222.

3 In a specific example, a subscriber's updated personal profile might indicate:  
4 sports (40), comedy (30), news (20), documentaries (5), hit movies (5); The subscribers  
5 mood might indicate: sports (40), comedy (20), news (5), documentaries (5), hit movies  
6 (30). The weight given to mood might be a factor of three while the weight given to  
7 personal profile might be a factor of one, since mood information is the more recent and  
8 important information. The weighted indicators passed onto the matching algorithm  
9 would be three times the mood indicators plus one times the personal profile indicators,  
10 namely: sports (160), comedy (90), news (35), documentaries (20), hit movies (95).  
11 Therefore, the matching algorithm will focus on sports but also provide selections in hit  
12 movies and comedy. The matching algorithm is unlikely to suggest any programs in the  
13 news or documentaries categories.

14 The more areas of information that are gathered and used for indicators, the more  
15 weighing factors and calculations that are necessary by the weighing algorithm. Other  
16 more sophisticated methods of weighing the importance of the data may be used.

17 The matching algorithm receives program control signal information, block 1226,  
18 and extracts needed information therefrom, block 1230, then matches programs with  
19 subscribers. The matching algorithm involves three primary steps: (1) eliminating  
20 programs that are out of the subscribers desired time frame, (2) eliminating programs in  
21 program categories that the subscriber is not interested in watching, and (3) determining  
22 priority of desired programs. Finally, the selected programs are displayed, block 1234.

23 The first two steps eliminate the programs in which the viewer has shown no  
24 interest. The first step eliminates programs out of time sequence (current start time or  
25 next half hour) and outside the desired length (e.g. 30-60 minutes). With two or three  
26 hundred channels in the program delivery system this would reduce the program choices  
27 by approximately two thirds to roughly 100 programs.

1           The next step eliminates programs in program categories that have received the  
2 lower program indicator numbers. For instance, in the example above the news and  
3 documentaries program category received low indicator numbers. Programs in these  
4 categories are eliminated. This generally reduces the number of programs by at least 40  
5 percent from about 100 to 60 or so programs.

6           The next step is to assign weight numbers to each program. Weight numbers are  
7 assigned to programs based primarily on the category of the program. If programs are  
8 in two program categories (e.g. hit movie and comedy) an average is taken of the two  
9 assigned weight numbers for each program category. The weighted numbers are used by  
10 the system as the subscribers selection criteria.

11           Having weighted the programs, the number of relevant programs can be reduced  
12 by examination of the weighted numbers. It is preferred that ultimately the hundreds of  
13 available television programs be reduced to the twenty or so programs most likely to be  
14 viewed by the subscriber.

15           A variety of methods can be used to determine the final priority of the programs.  
16 Where using certain selection methodologies, programs in the same category have the  
17 same weight, other finer methods of differentiation may be used. For example, programs  
18 receiving the same weight can be further distinguished by network. Programs on the  
19 major networks may take priority over programs on smaller networks. Programs that are  
20 on networks that the viewer watches more frequently can be given priority over networks  
21 less frequently watched. Another example of differentiation is that newer programs  
22 (more recently filmed programs) are given priority over older programs. Finer methods  
23 of gradation may be accomplished by refining the weighted numbers assigned to the  
24 programs or through simple reprioritizing of programs on the short list of twenty  
25 programs.

26           Following the matching, the programs may be displayed on a menu screen  
27 generated as described earlier. A signal identifying the suggested programs is generated  
28 to assist in the menu generation process. It is preferred that 4 to 8 selections are shown

1 on a menu screen. If none of these selections are satisfactory to the viewer, then a second  
2 and third menu screen of program choices may be displayed. Upon selection of a  
3 program the set top terminal tunes or switches the viewer to the chosen program.

4 In an alternative embodiment, as shown in Figure 13b (commonly numbered with  
5 Figure 13a except for block 1238), program watched information, block 1238, can be  
6 used directly in the matching algorithm. One way in which the program watched  
7 information can be used directly by the matching algorithm is by determining and using  
8 the often watched information in the final decision step. After the matching algorithm  
9 has ordered a selection of programs for the viewer the often watched program list may  
10 be used to modify or refine the final program list prior to display. For example, the  
11 matching algorithm may choose 20 of 100 programs and order the programs 1 through  
12 20 from the most likely to the least likely viewer choices. This ordered list of 20 is  
13 compared with the most often watched program list.

14 A simple use of the list would be to compare between the ordered list of 20  
15 selected programs and the often watched list, to locate the matches or closely related  
16 programs and increase the order number of those programs or "bump up" those programs  
17 on the ordered list. A second method would be to increase the located programs  
18 weighted number before ordering the 20 programs according to weight. In either case,  
19 the effect is that the often watched programs are shifted to a higher priority on the list of  
20 twenty programs and ultimately may be placed on the first suggested menu screen of  
21 programs. A third method of using the information would be to locate any often watched  
22 program existing within the 100 current programs and assign each located program a  
23 high weighted value before the matching algorithm calculations described above are  
24 performed.

25 In an alternative embodiment, additional coded information is provided to the set  
26 top terminal 220 via the program control information signal to assist with the program  
27 selection. For example, demographic codes for each program may be sent via the  
28 program control information signal. Additional bits could be added to the frame shown

1 in Figure 7a to facilitate the communications of the code from the controller to the set top  
2 terminal 220. A code table could be stored in memory at the network controller 214.  
3 Each code would correspond to an attribute. In this embodiment, a program database  
4 would comprise a listing of hundreds of programs along with codes which provide  
5 descriptive attributes pertaining to the program. These attributes could be similar to the  
6 entries already described above in the menus of figures 11a-11e. The demographic codes  
7 describe the subscriber demographics most likely to match with the program. Thus, a  
8 comparison of the stored demographics in the personal profile and the demographic  
9 codes will render a list of preferred programs for the subscriber. Those skilled in the art  
10 will realize that a variety of information may be sent by code via the program control  
11 information signal.

12 Although the embodiments specifically describe the use of several sources of  
13 information to suggest programs to the subscriber (i.e. mood and personal profile), those  
14 skilled in the art will realize that any one source of information or many more sources  
15 may be used. Those skilled in the art will also realize that this program suggestion  
16 methodology is not limited to the specifics types of information described but can be  
17 used with various types of information that indicate a viewer preference.

18 Using these methodology, it is even possible for the set top terminal 220 to  
19 suggest programs for two viewers. By using two sets of viewer profile information, the  
20 matching algorithm can find the best match for joint viewing. For example, the set top  
21 terminal 220 can suggest programs for a couple watching television simultaneously. The  
22 terminal would use the data stored in memory for each of the two viewers and determine  
23 the couples program selections which are similar or overlap. This method of program  
24 selection can resolve disputes between viewers.

25 After a subscriber selects a suggested program from a menu screen or list of the  
26 selection feature, the microprocessor 602 electronically informs the tuning and  
27 decompressing hardware of the bandwidth location of the appropriate program (within  
28 the television program signal). Armed with this information the set top terminal 220 is

1 able to display the program for the viewer on a television, monitor or similar device.  
2 Alternatively, a preview menu screen 1142 as shown in Figure 14 may be shown to the  
3 subscriber which describes and previews the program selection. The preview menu  
4 screens may include live video or stills 1144 depicting the program selected.

5 The terms and descriptions used herein are set forth by way of illustration only  
6 and are not meant as limitations. Those skilled in the art will recognize that numerous  
7 variations are possible within the spirit and scope of the invention as defined in the  
8 following claims.

## CLAIMS

What is claimed is:

1. A system for suggesting programs, comprising;
  - a menu, wherein certain criteria are provided to assist a search of programs for suggestion;
  - a control, wherein desired search criteria can be selected;
  - a database of descriptions of a plurality of programs; and
  - a processor, wherein the processor performs the search of programs for selection by searching the database of program descriptions with the selected search criteria, the processor generating a list of suggested programs for viewing.
2. The system of claim 1, wherein the search criteria is a mood criteria, wherein the mood criteria allows the selection of a subjective mood.
3. The system of claim 2, wherein the subjective mood is one or more of serious, thoughtful, light, tired, sad, happy, or blue, wherein when a first mood is selected, the processor presents selection of a mood opposite the first mood, and wherein selected moods are cross-referenced to key words from a thesaurus, the key words used to search the database.
4. The system of claim 1, wherein the search criteria is a type, wherein the type criteria allows the selection of a type of program.
5. The system of claim 4, wherein the type is one or more of action, horror, foreign, adult, comedy, sitcom, black and white, thriller, sci-fi, drama, documentary, biography, western, murder, or mystery.
6. The system of claim 1, wherein the search criteria includes a categories/genre criteria, wherein the category/genre criteria allows for the selection of a program category.
7. The system of claim 6, wherein the program category is one or more of educational, childrens, sports, news, movie, cartoon, documentary, or specials.

1 8. The system of claim 1, wherein the search criteria is actor, wherein the actor  
2 criteria allows the selection of an actor.

3 9. The system of claim 8, wherein the actor may be selected by entering one or more  
4 of an actor's name, and a portion of an actor's name, wherein when the portion of the  
5 actor's name is entered, the processor searches for a closest match to the portion of the  
6 actor's name.

7 10. The system of claim 1, wherein the search criteria is a time criteria, wherein the  
8 time criteria allows the selection of a preferred time.

9 11. The system of claim 10, wherein the preferred time is one or more of the  
10 preferred time of day, the preferred duration, or the preferred day of the week.

11 12. The system of claim 1, wherein the search criteria is a year criteria, wherein the  
12 year criteria allows the selection of the year of the program.

13 13. The system of claim 12, wherein the year of the program is the current year, five  
14 to ten years old, ten to twenty years old, twenty to forty years old, or older than forty  
15 years.

16 14. The system of claim 1, wherein the search criteria includes a standard rating  
17 criteria, wherein the standard rating criteria allows the selection of the program's rating.

18 15. The system of claim 14, wherein the standard rating is G, PG, PG13, R, or NC17.

19 16. The system of claim 1, wherein the search criteria is a negative search criteria,  
20 wherein the negative search criteria allows the entry of words descriptive of a program  
21 of no interest, and wherein if the descriptive words are found in a program, the program  
22 is excluded from the list of suggested programs.

23 17. The system of claim 1, wherein the control includes buttons.

24 18. The system of claim 1, wherein the control allows cursor movement on the menu.

25 19. The system of claim 1, wherein the control allows the entering of words.

26 20. The system of claim 1, wherein the control is a remote control.

27 21. The system of claim 1, wherein the programs are movies.

28 22. The system of claim 1, wherein the program descriptions are programs abstracts.



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23. The system of claim 1, wherein the program descriptors include video clips of the program.

24. The system of claim 1, wherein the search criteria are key words that are used to search the database.

25. The system of claim 1, wherein a response is entered for the search criteria and wherein the response is mapped to key words that are selected from a thesaurus.

26. The system of claim 1, further comprising a submenu corresponding to one of the search criteria, wherein the submenu contains key words, which may be selected, further refining the search.

27. The system of claim 26, wherein the search criteria that the submenu corresponds to is mood, and the submenu contains a list of subjective moods.

28. The system of claim 26, wherein the search criteria that the submenu corresponds to is type, and the submenu contains a number of descriptive adjectives of the types of programs.

29. The system of claim 26, wherein the search criteria that the submenu corresponds to is category/genre, and the submenu contains a plurality of program categories.

30. The system of claim 26, wherein the search criteria that the submenu corresponds to is actor, and the submenu allows the selection of an actor.

31. The system of claim 26, wherein the search criteria that the submenu corresponds to is time, and the submenu allows the selection of the preferred duration of program.

32. The system of claim 26, wherein the search criteria that the submenu corresponds to is standard rating, and the submenu contains a plurality of program ratings.

33. The system of claim 1, further comprising a plurality of submenus corresponding to the search criteria, wherein the submenus contain key words, which may be selected, further refining the search.

34. The system of claim 1, further comprising a selection menu, wherein the selection menu lists the suggested programs found by the search.

1 35. The system of claim 34, wherein the list includes the program descriptions of the  
2 suggested programs.

3 36. The system of claim 35, wherein the control may be used to select a suggested  
4 program.

5 37. The system of claim 1, wherein the search criteria is a personal profile of a  
6 viewer.

7 38. The system of claim 37, wherein the personal profile includes demographic data.

8 39. The system of claim 37, wherein the personal profile is generated with answers  
9 to a series of questions presented to the viewer.

10 40. The system of claim 39, wherein the series of questions are presented to the  
11 viewer by a plurality of menus.

12 41. The system of claim 39, wherein one of the series of questions asks the viewer's  
13 name.

14 42. The system of claim 39, wherein one of the series of questions asks the viewer's  
15 age.

16 43. The system of claim 39, wherein one of the series of questions asks the viewer's  
17 sex.

18 44. The system of claim 39, wherein one of the series of questions asks the viewer's  
19 place of birth.

20 45. The system of claim 39, wherein one of the series of questions asks the viewer's  
21 place of higher education.

22 46. The system of claim 39, wherein one of the series of questions asks the viewer's  
23 employment type.

24 47. The system of claim 39, wherein one of the series of questions asks the viewer's  
25 level of education.

26 48. The system of claim 39, wherein one of the series of questions asks the viewer's  
27 amount of television viewing.

- 1 49. The system of claim 39, wherein one of the series of questions asks the number  
2 of programs watched in particular categories by the viewer.
- 3 50. The system of claim 37, wherein the personal profile is stored in a memory.
- 4 51. The system of claim 1, wherein the programs are arranged by particular program  
5 categories.
- 6 52. The system of claim 51, wherein the particular categories include sports.
- 7 53. The system of claim 51, wherein the particular category includes movies.
- 8 54. The system of claim 51, wherein the particular category includes documentaries.
- 9 55. The system of claim 51, wherein the particular category includes sitcoms.
- 10 56. The system of claim 1, wherein the programs are electronic books.
- 11 57. The system of claim 1, further comprising a viewer that displays the menu, search  
12 results, and program description.
- 13 58. The system of claim 57, wherein the viewer is located at a video rental store, and  
14 the programs are videos for rental and sale.
- 15 59. The system of claim 57, wherein the viewer is located at a library.
- 16 60. The system of claim 57, wherein the viewer is located at a bookstore.
- 17 61. The system of claim 57, wherein the viewer is a television display.
- 18 62. The system of claim 57, wherein the viewer is a display of a personal computer.
- 19 63. The system of claim 1, wherein the processor targets advertisements to an  
20 individual subscriber, based on the subscriber's personal profile and a current program  
21 selection.
- 22 64. The system of claim 63, wherein the advertisement is one of a commercial, a  
23 promotional and an infomercial.
- 24 65. The system of claim 63, wherein the advertisements include an interactive  
25 selection feature, the interactive selection feature allowing the subscriber to purchase an  
26 item advertised.
- 27 66. The system of claim 63, wherein the advertisements are displayed on a portion  
28 of a menu showing the search criteria.

- 1       67.     An apparatus for suggesting programs, comprising:  
2                 a memory, wherein program abstracts are stored;  
3                 a control coupled to the memory, wherein viewer preferences can be  
4                 entered; and  
5                 a processor coupled to the memory and the control, wherein the processor  
6                 performs a search of the program abstracts based on the entered preferences and  
7                 suggests a program based on the search.
- 8       68.     The apparatus of claim 67, wherein graphics are stored in the memory, the  
9       apparatus further comprising:  
10                a graphics decompressor that decompresses the graphics stored in  
11                memory;  
12                a text generator coupled to the graphics decompressor that generates text  
13                for a menu; and  
14                a video combiner coupled to the text generator, wherein the processor,  
15                graphics decompressor, text generator, and video combiner generate at least one  
16                menu.
- 17       69.     The apparatus of claim 67, wherein the processor directs the displaying of menus  
18       and wherein the menus can be navigated with the control.
- 19       70.     The apparatus of claim 68, wherein the menus facilitate the entry of preferences.
- 20       71.     The apparatus of claim 68, wherein the menus contain search criteria that are  
21       selected to reflect viewer preferences.
- 22       72.     The apparatus of claim 71, wherein the processor, graphics decompressor, text  
23       generator, and video combiner generate a series of submenus that allow the viewer to  
24       choose entries indicative of viewer preferences.
- 25       73.     A system for suggesting videos to rent, comprising:  
26                 a plurality of menus that present a series of questions, wherein answers  
27                 to the questions are used to build a personal profile;  
28                 a control, whereby the answers to the questions may be entered;

a processor coupled to the control, wherein the processor interprets the answers to build the personal profile and uses the personal profile to suggest programs; and

a memory coupled to the processor, wherein the personal profile and information about a plurality of programs are stored in the memory.

74. The system of claim 73, further comprising at least one mood question menu that presents questions to determine a viewer's mood.

75. The system of claim 73, wherein the processor compares the personal profile, the viewer's mood, and the information about the programs to suggest a program.

76. The system of claim 75, wherein the personal profile, the viewer's mood, and the information about the programs are assigned different weights that affect the program suggestion.

77. The system of claim 73, wherein historical data is maintained in the memory and analyzed by the processor in order to learn a personal profile.

78. The system of claim 73, wherein the historical data includes viewer programs watched data.

79. A system that suggests programs for viewing by a viewer, comprising:  
a database that stores program content information, the program content information including a program abstract;

an interface coupled to the database that receives information related to viewing preferences of the viewer;

a memory that stores the information related to the viewing preferences; and

a processor coupled to the database that searches the database to suggest a program for viewing by the viewer, wherein the information related to viewing preferences includes historical data, the historical data including viewer habits related to one or more of programs watched, channels watched, and time periods of television viewing, wherein the historical data changes in response to changes in the viewer habits.

1 80. The system of claim 79, wherein the information related to viewing preferences  
2 further includes information entered by the viewer in response to queries displayed by  
3 the system.

4 81. The system of claim 79, wherein the information related to viewing preferences  
5 includes viewer demographic information.

6 82. The system of claim 79, wherein the processors uses a matching algorithm to find  
7 a best programming match for the viewer based on matching the information related to  
8 viewing preferences to the database of program content information.

9 83. The system of claim 79, wherein the processor conducts a Boolean search using  
10 multiple entries of information related to viewing preferences.

11 84. The system of claim 79, wherein the interface, the database, the memory and the  
12 processor are included in a terminal in a telecommunications network.

13 85. The system of claim 84, wherein the terminal is a set top terminal in a television  
14 program delivery system.

15 86. The system of claim 79, wherein the database, the memory and the processor are  
16 included in an operations center of a television program delivery system.

17 87. An interactive kiosk, using a search algorithm, for suggesting programs for  
18 viewing by a subscriber, comprising:

19 a database of program available for selection by the subscriber;

20 an interface that receives inputs from the subscriber and displays results to the  
21 subscriber;

22 a memory coupled to the interface that receives information related to program  
23 preferences of the subscriber, wherein the program preferences include the inputs from  
24 the subscriber;

25 a processor coupled to the database and the memory, the processor searching the  
26 database, based on the program preferences and the search algorithm, to generate a list  
27 of suggested programs, the list displayed on the interface.

1 88. The kiosk of claim 87, wherein the information related to program preferences  
2 includes viewer habits related to one or more of programs watched and subscriber  
3 demographic data.

4 89. The kiosk of claim 87, wherein the inputs includes subscriber responses to  
5 queries displayed at the interface.

6 90. A method for suggesting programs for viewing, comprising:  
7 generating a database of program information related to available programs, the  
8 program information including program abstracts;  
9 collecting viewing information related to individual subscriber viewing habits;  
10 processing the collected viewing information to generate search criteria;  
11 searching the database using the search criteria to generate program suggestions;  
12 and  
13 displaying a list of suggested programs.

14 91. The method of claim 90, wherein the viewing information includes historical data  
15 related to one or more of programs watched, channels watched, and time periods of  
16 television viewing, wherein the historical data changes in response to changes in the  
17 subscriber viewing habits.

18 92. The method of claim 90, wherein the information related to viewing habits  
19 further includes information entered by the subscriber in response to subscriber data  
20 queries.

21 93. The method of claim 90, wherein the step of collecting viewing information  
22 further comprising collecting subscriber demographic data.  
23

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A method and an apparatus suggests programs for viewing by a subscriber. Terminals installed at a subscriber's home and at central locations, such as bookstores, video rental stores and libraries, provide responsive or intelligent search functions to suggest programs for viewing according to a subscriber's viewing preferences. Responsive searching includes posing questions to and receiving answers from the subscribers. Intelligent searching includes gathering historical data, such as the subscriber's history of programs watched. The programs include videotapes, videodiscs, television programs and electronic books. Subscribers indicate their selection and order the programs using a menu system. An automated billing system tracks the programs ordered.



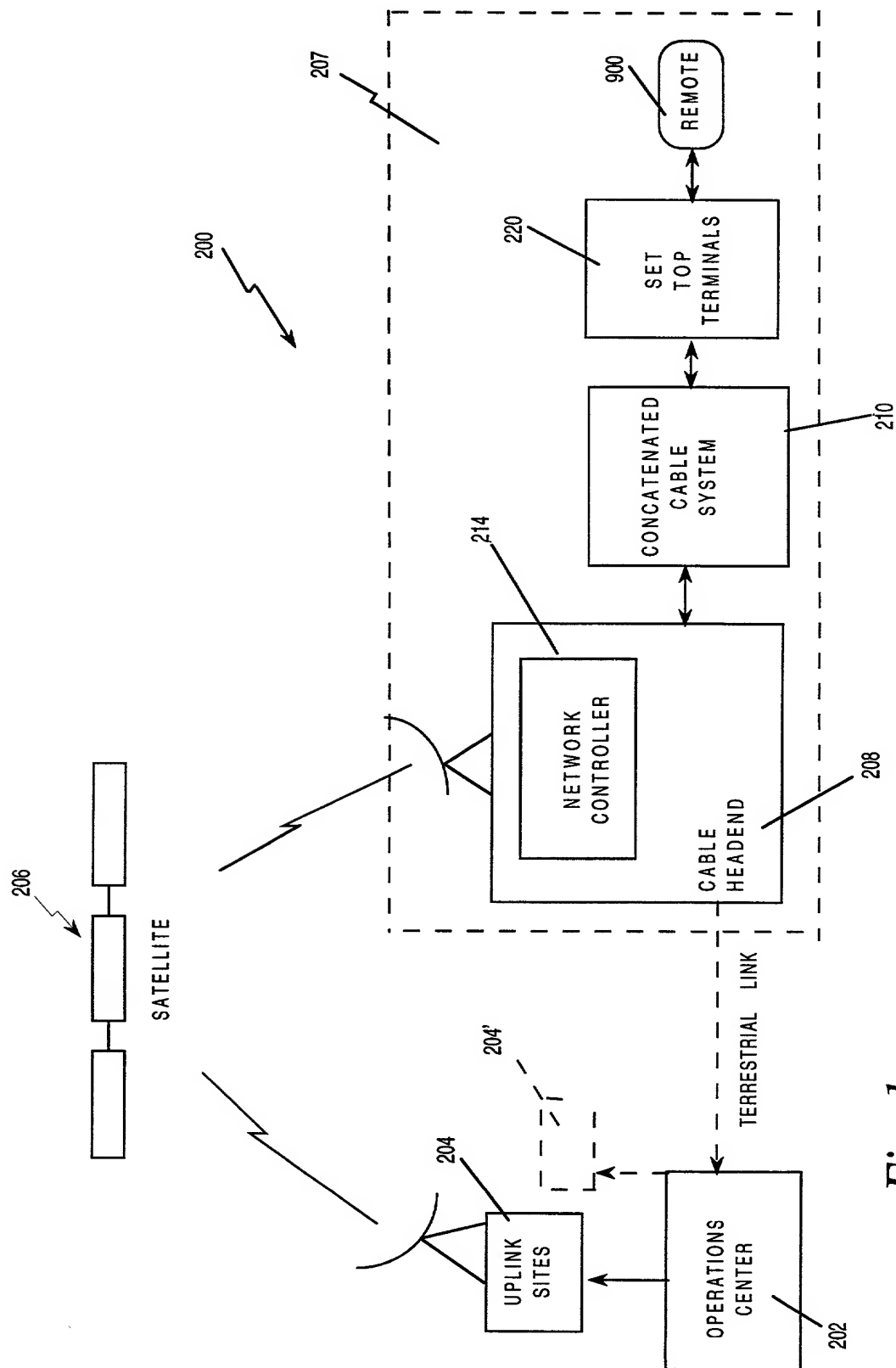
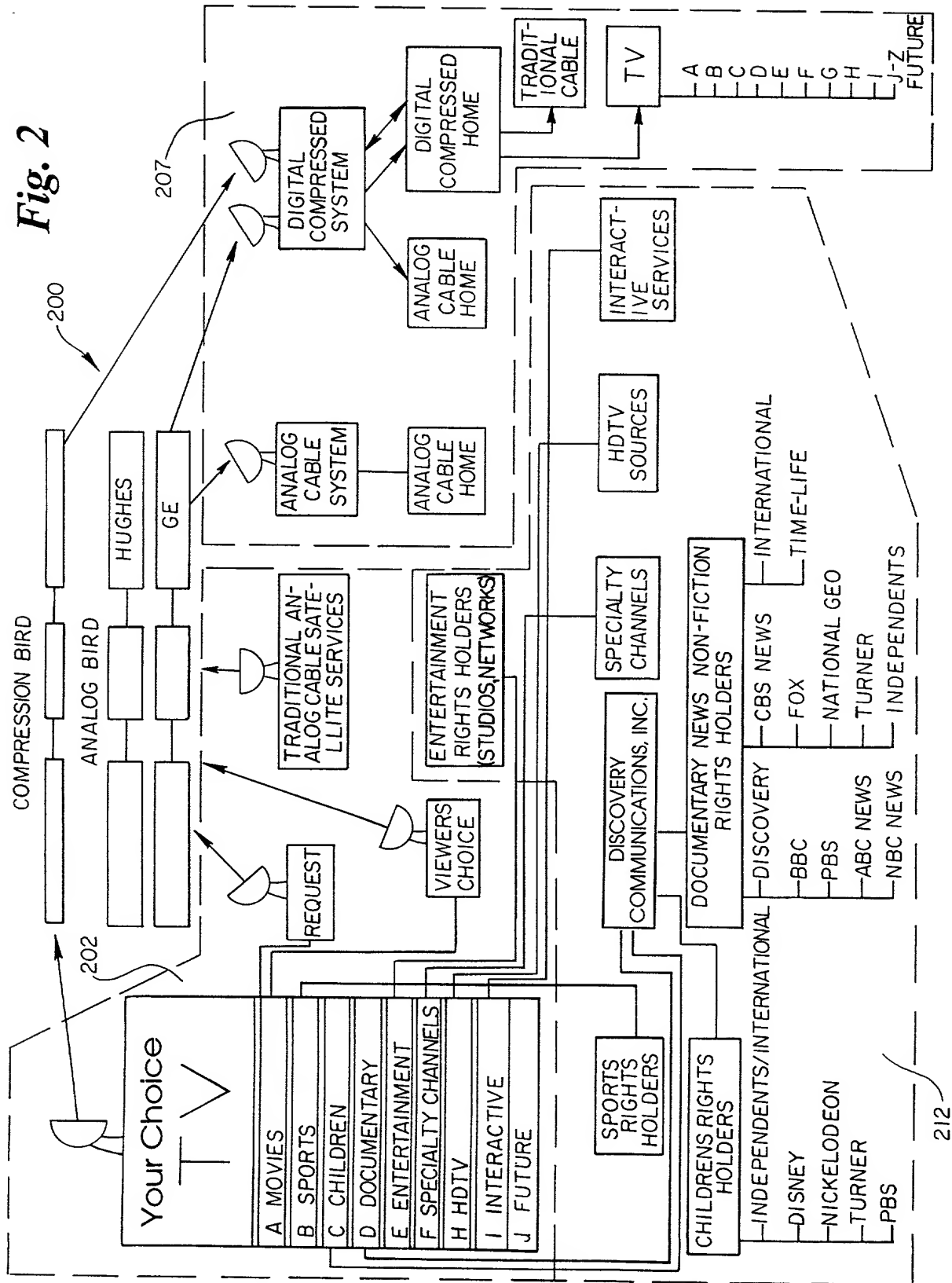


Fig. 1

Fig. 2





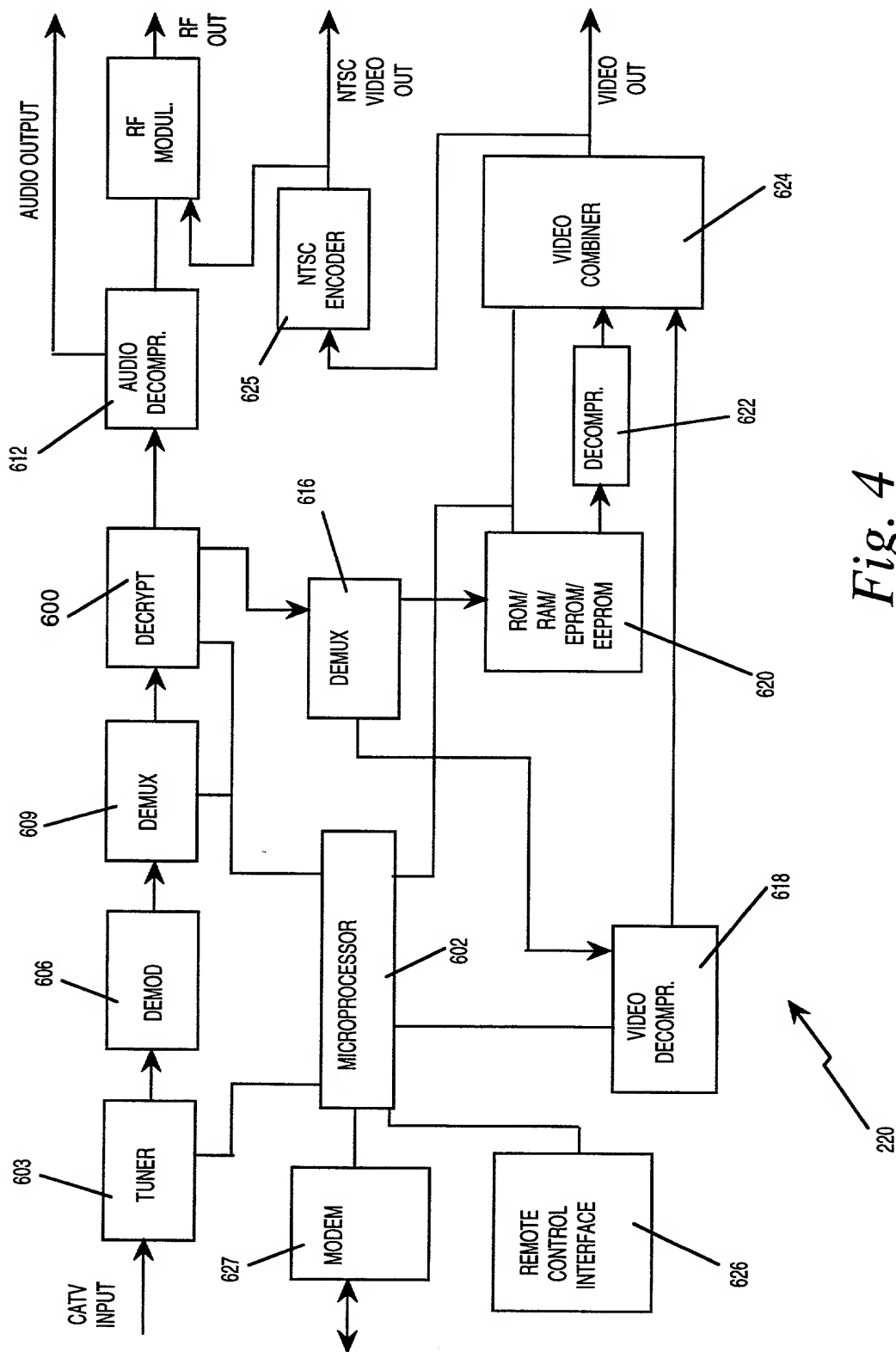


Fig. 4

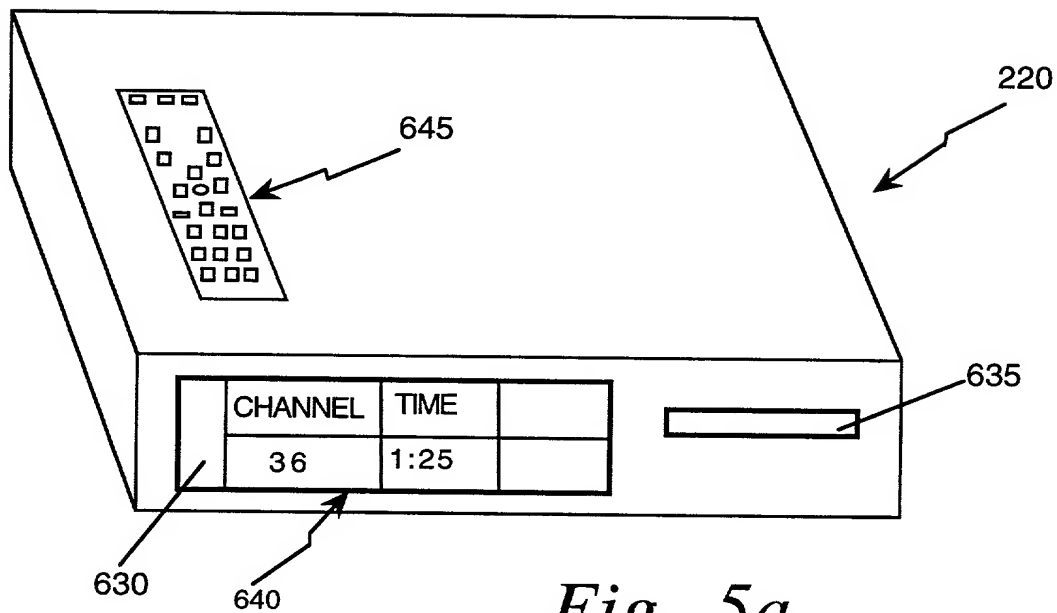


Fig. 5a

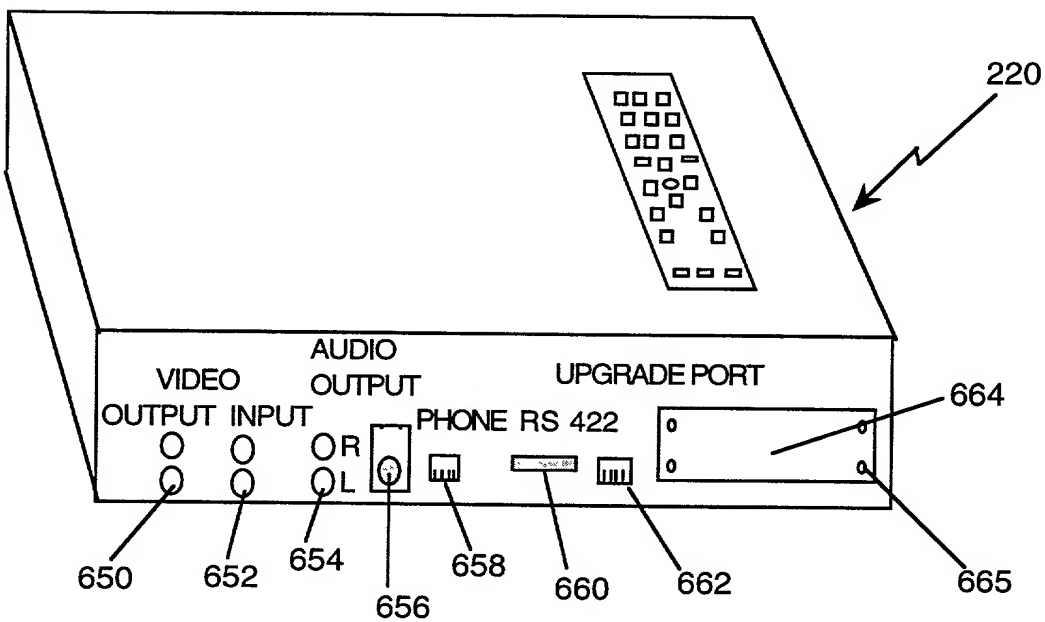


Fig. 5b

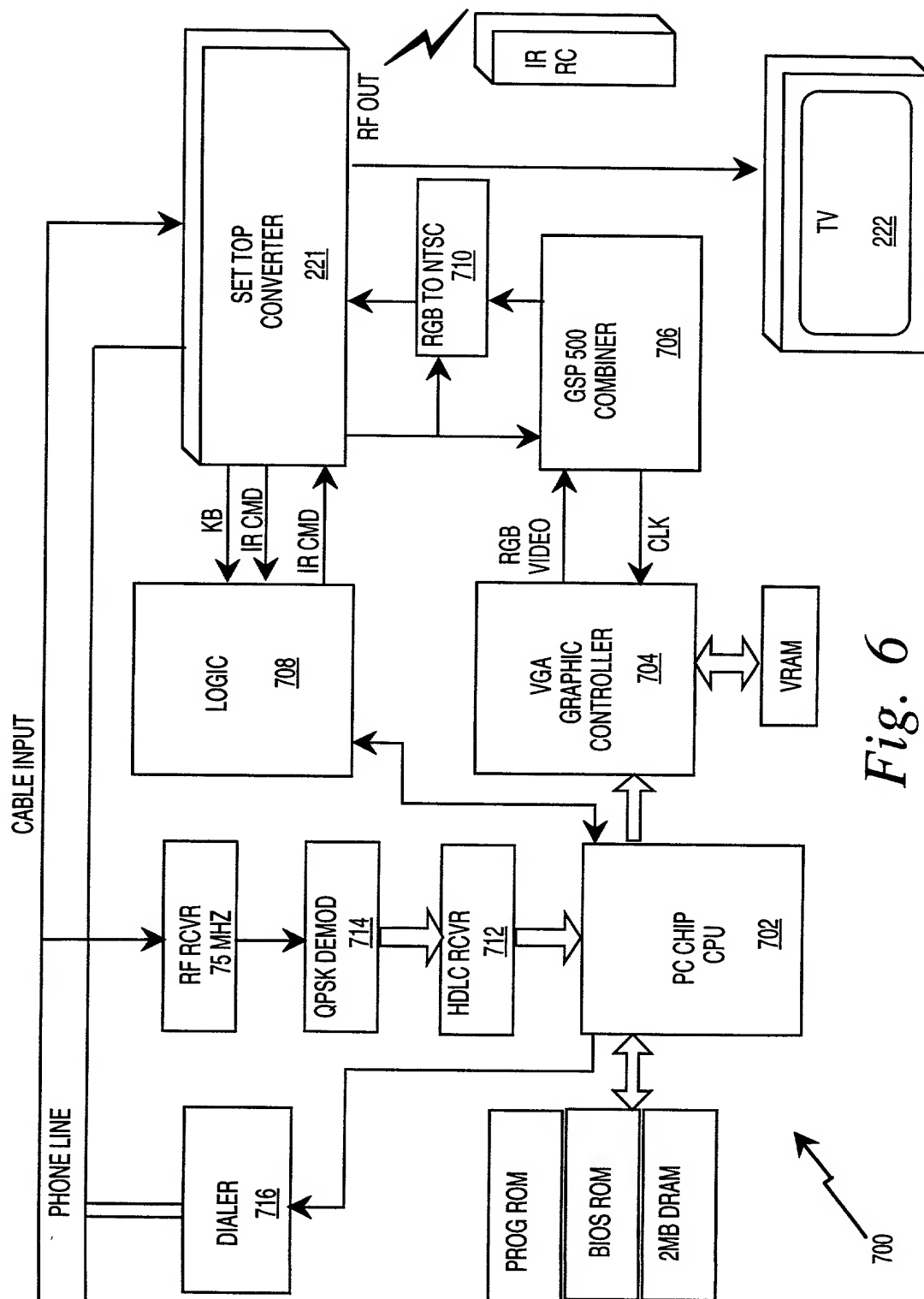


Fig. 6

700

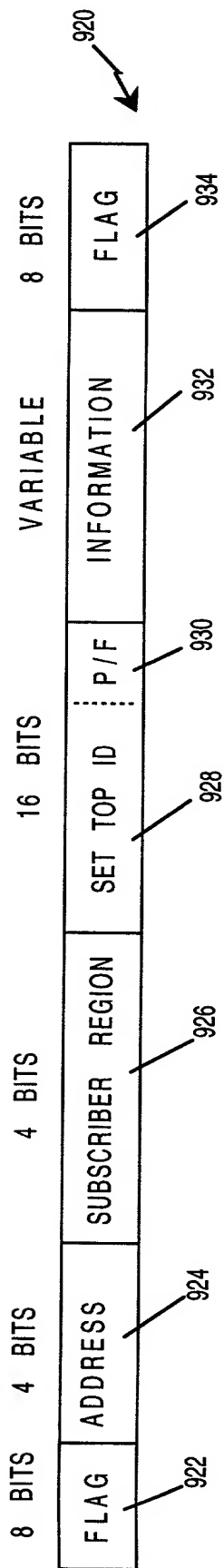


Fig. 7a

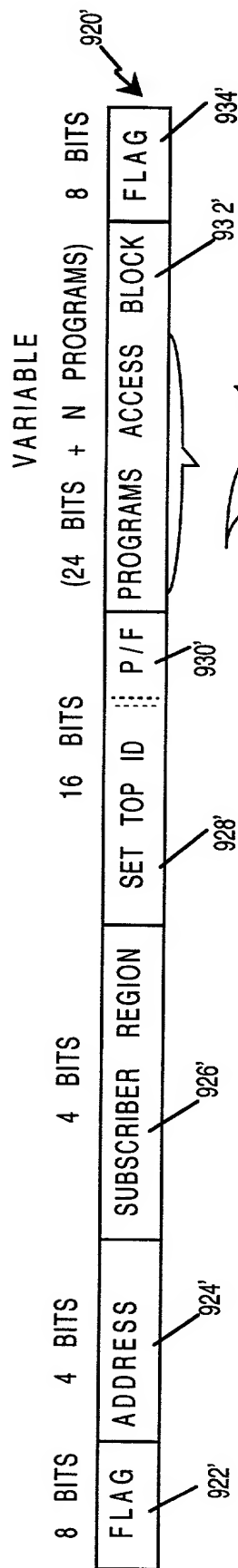
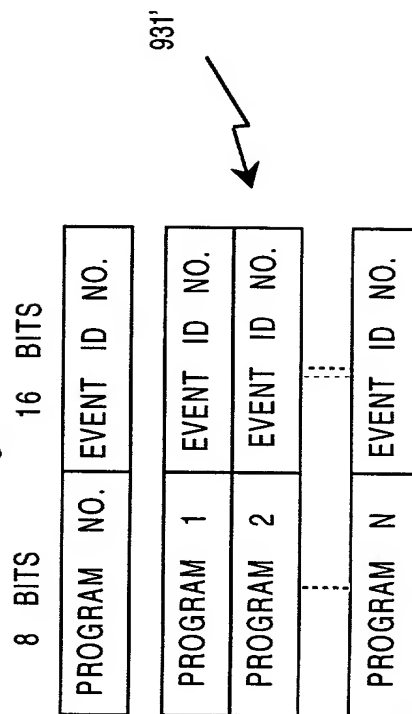


Fig. 7b



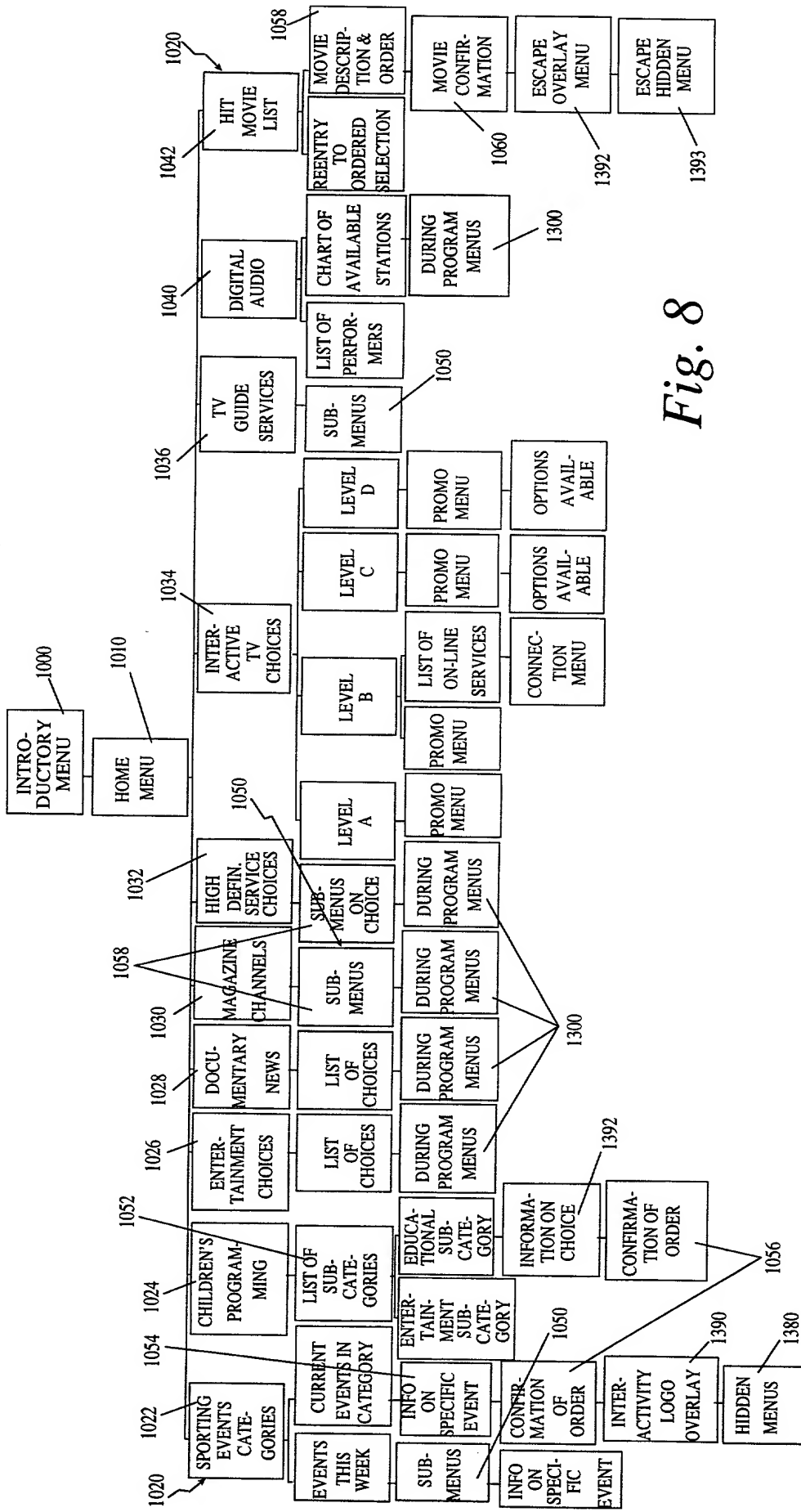
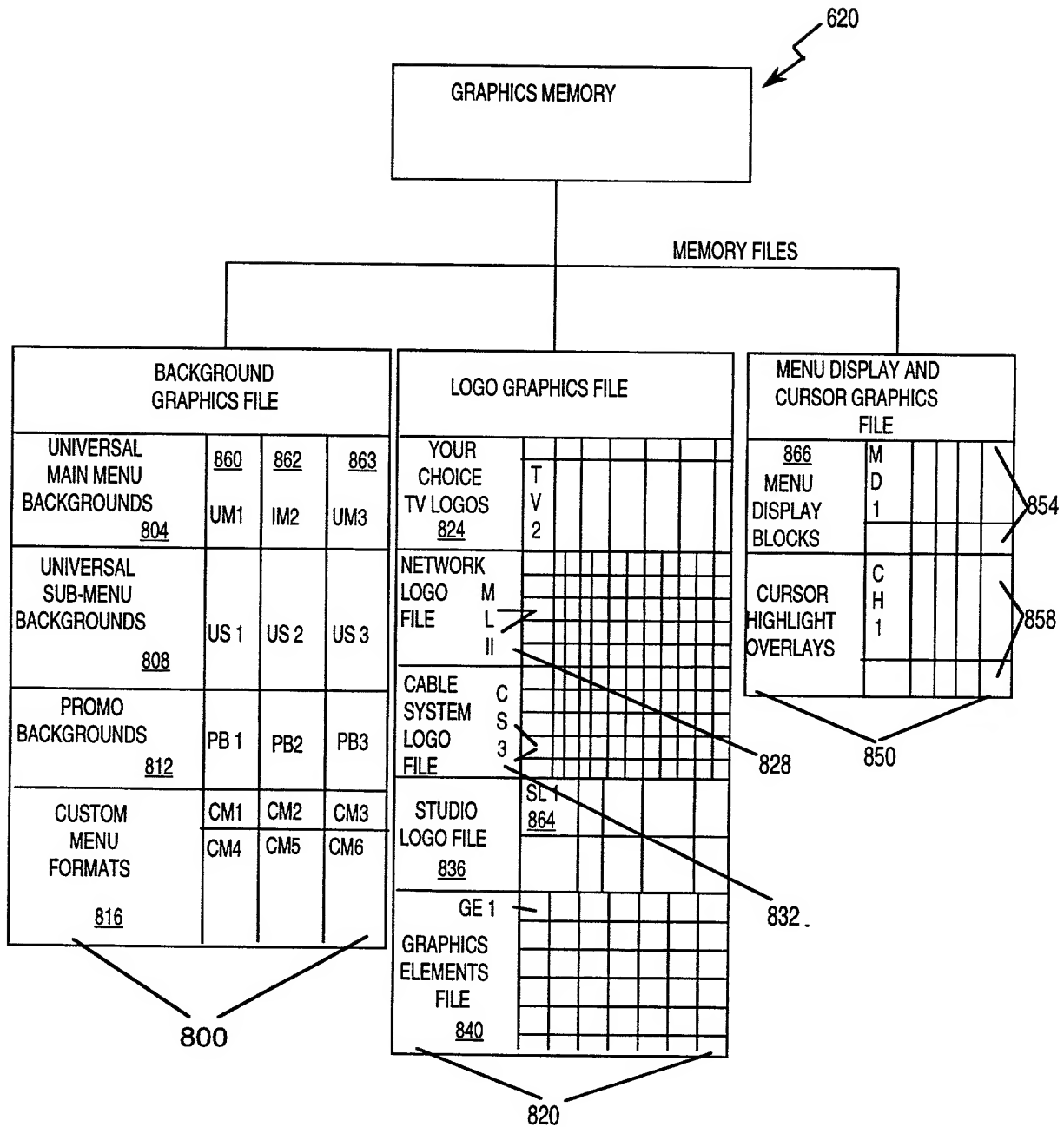


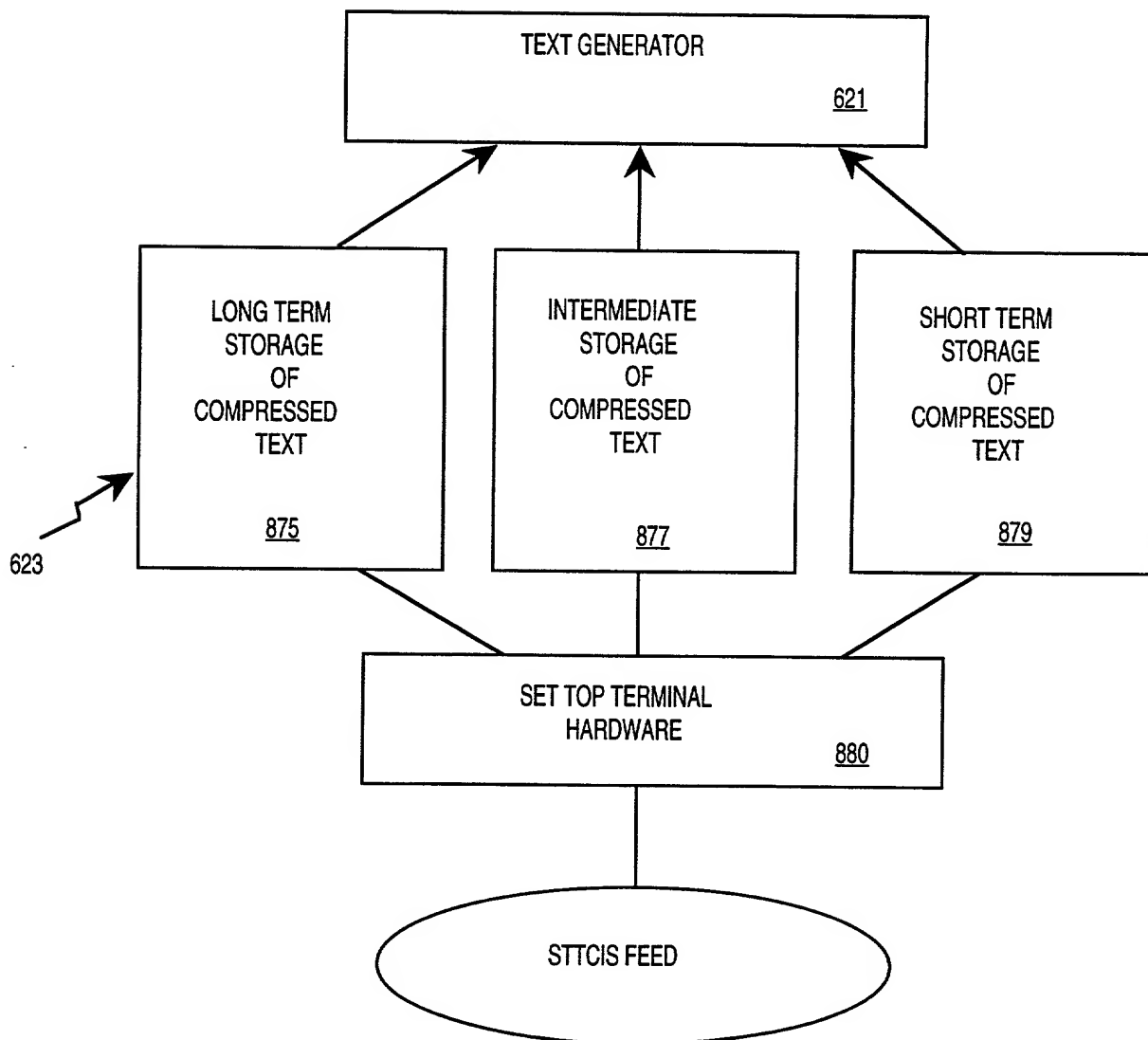
Fig. 8





*Fig. 9a*

**CUBAN**



*Fig. 9b*

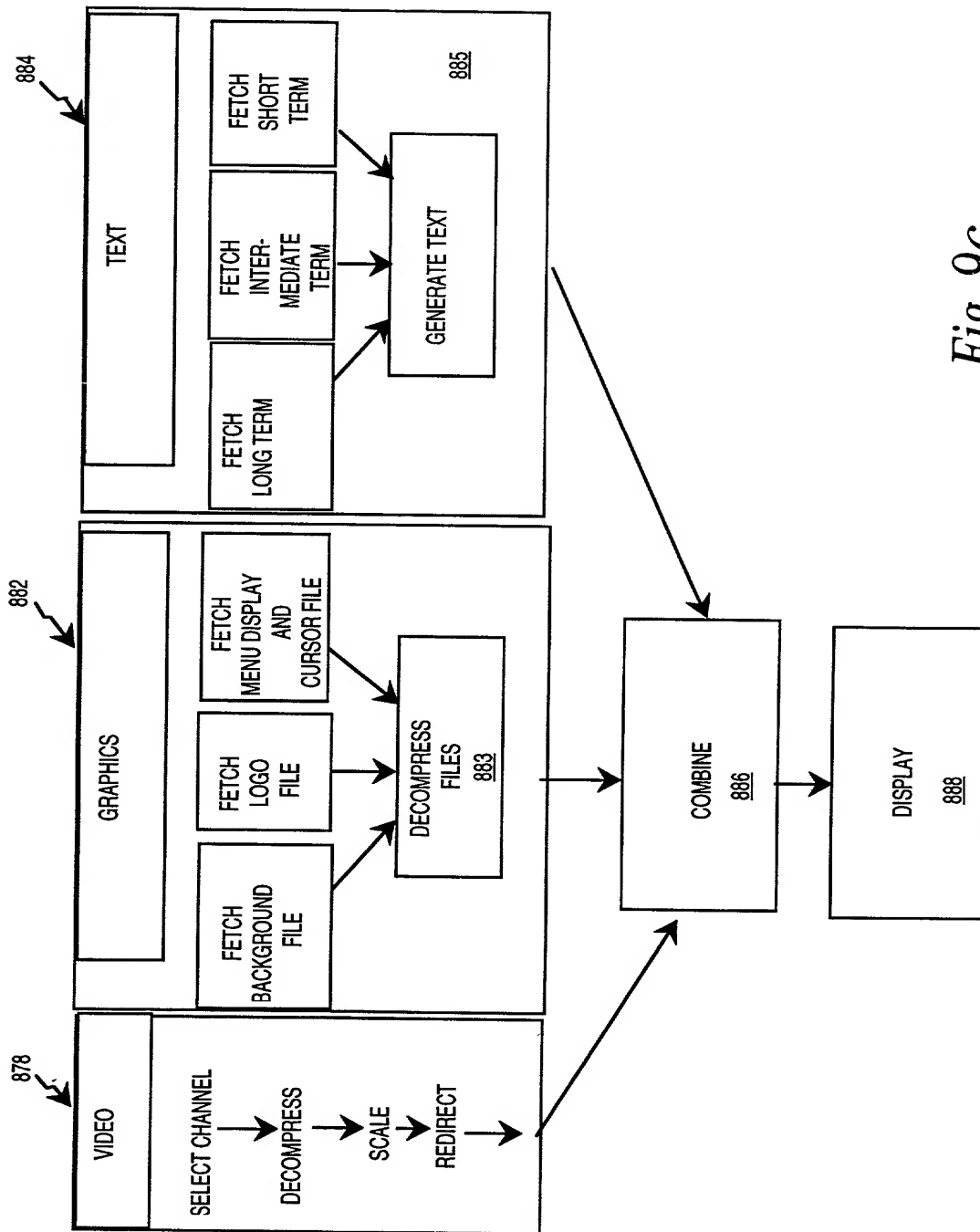


Fig. 9c

Fig. 10a

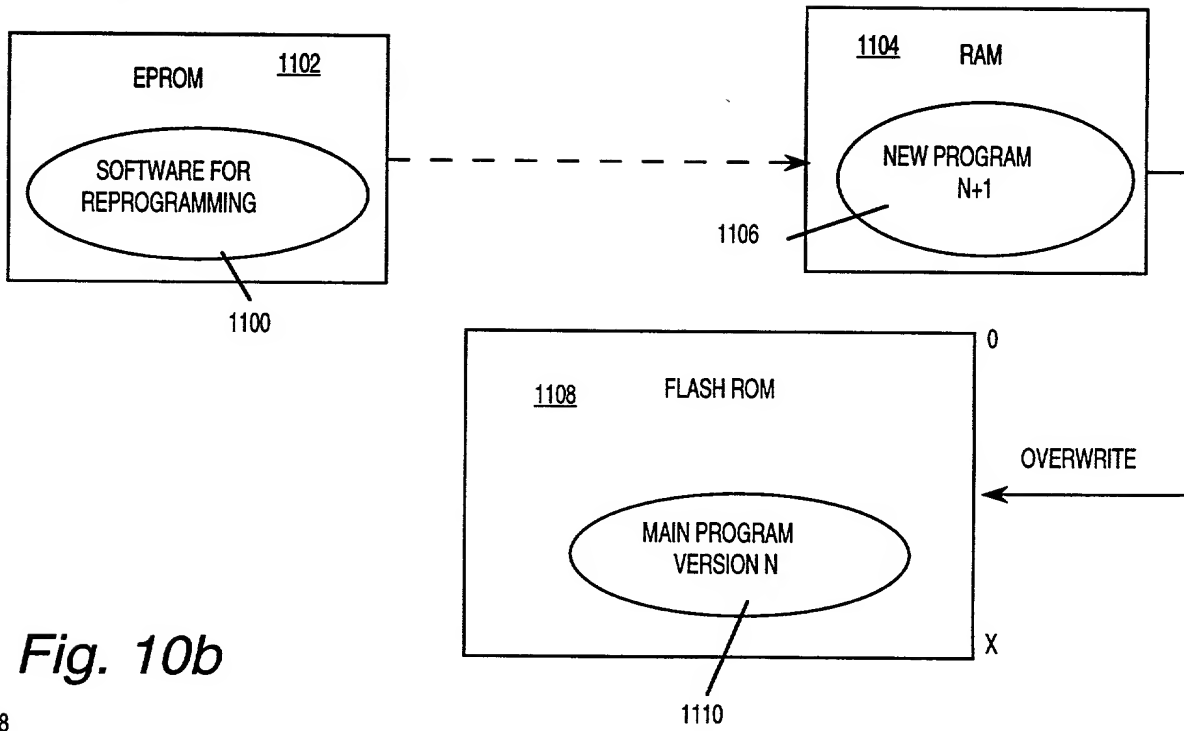
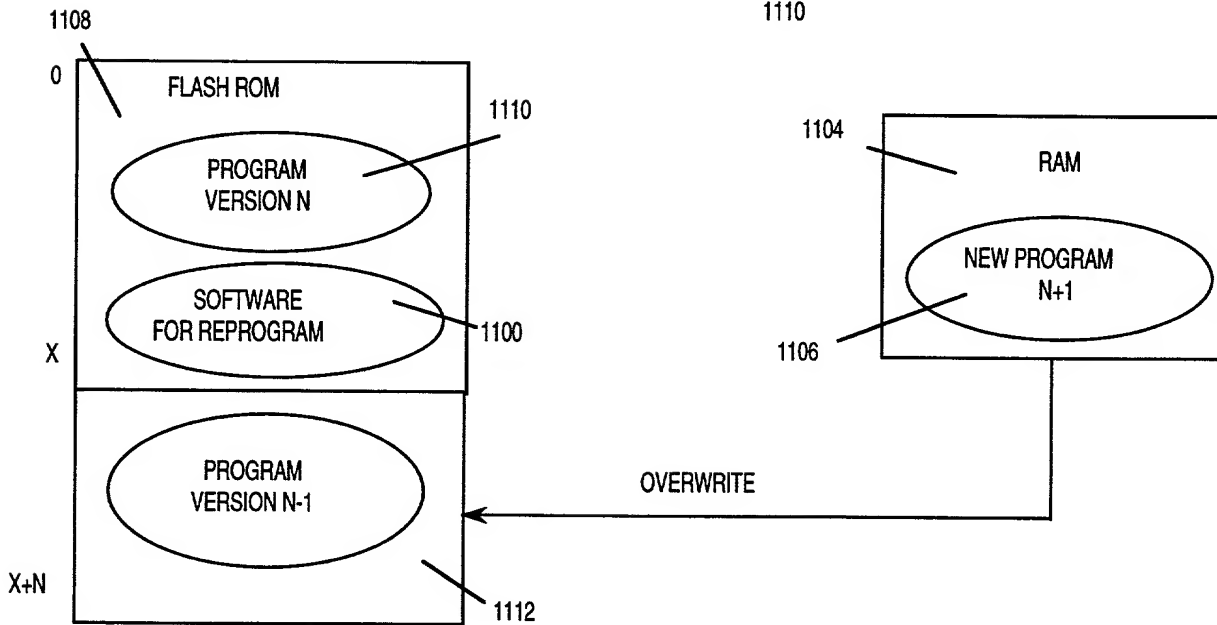


Fig. 10b



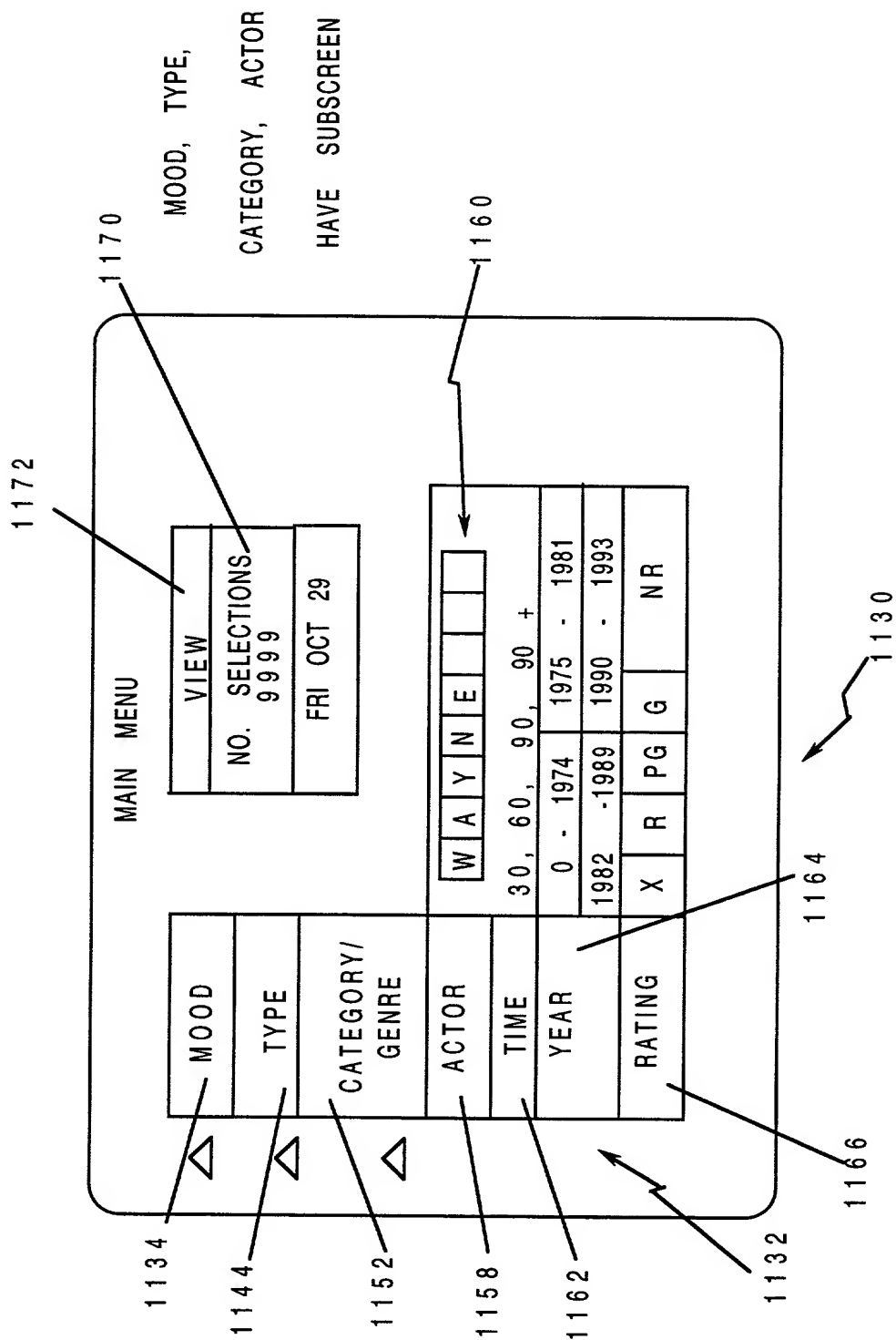


Fig. 11a

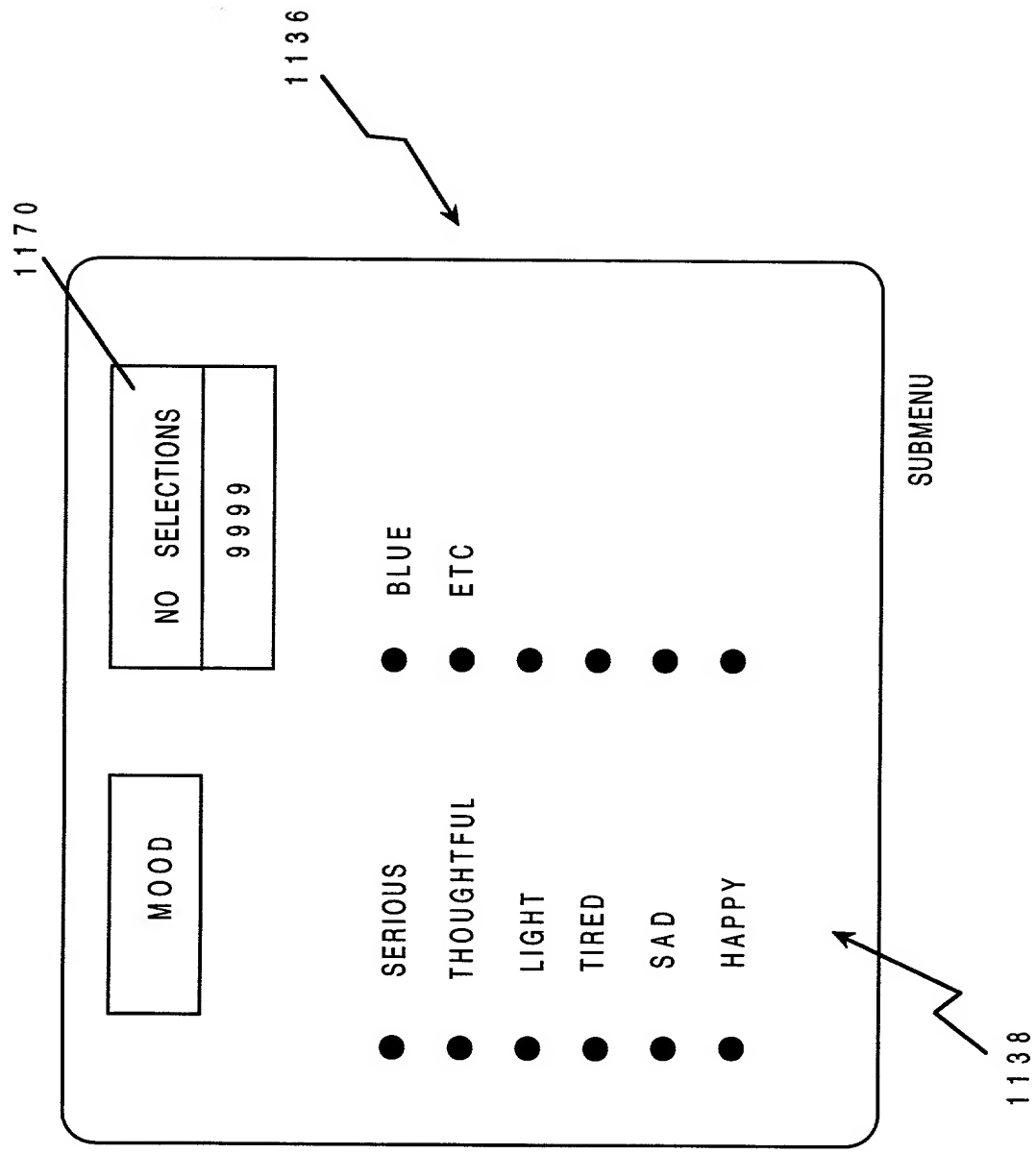


Fig. 11b



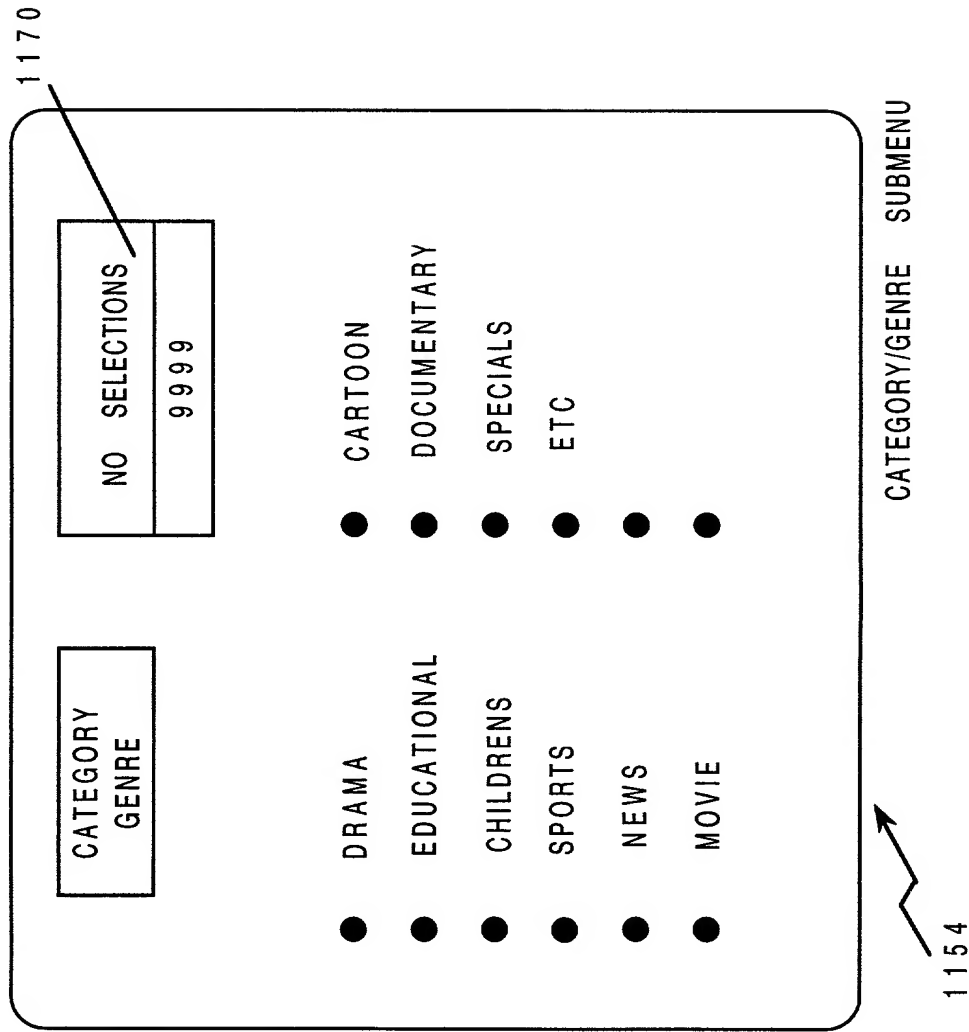
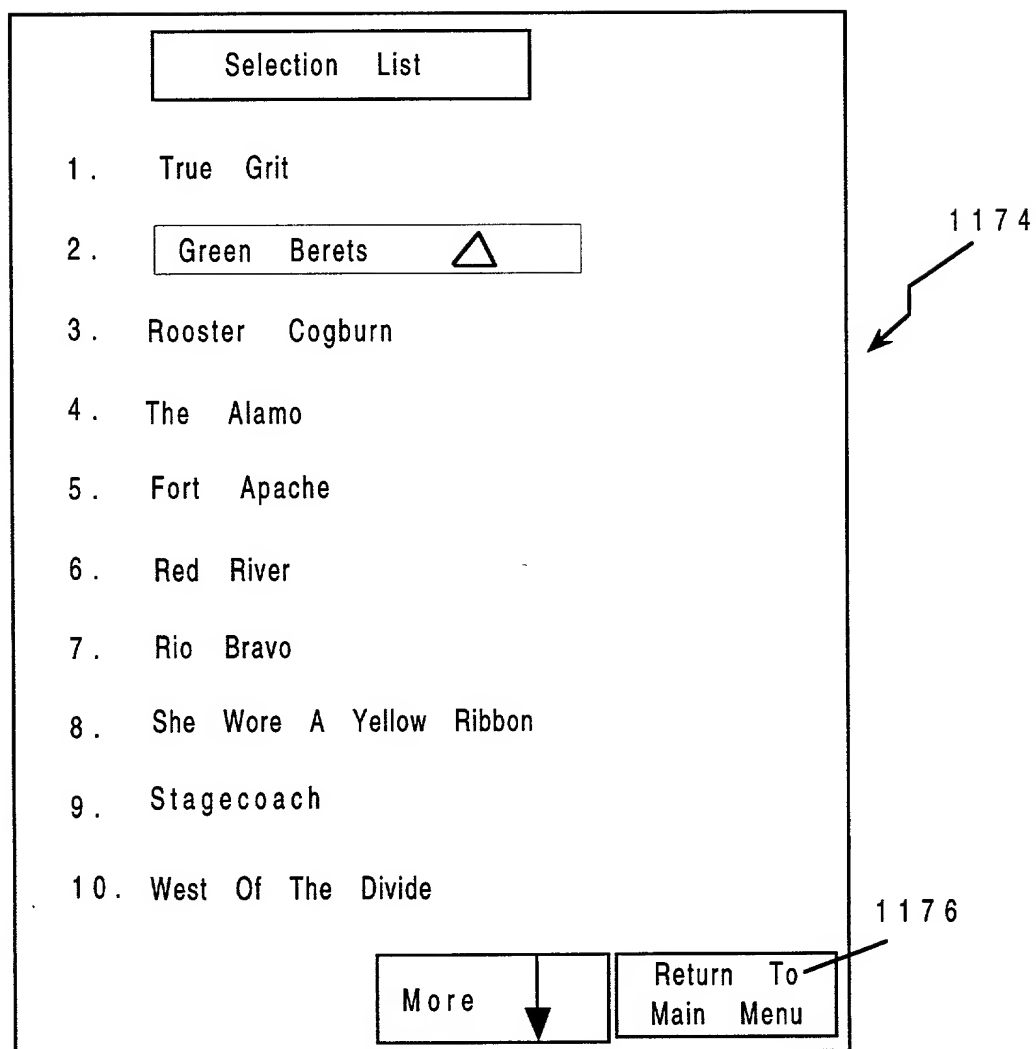


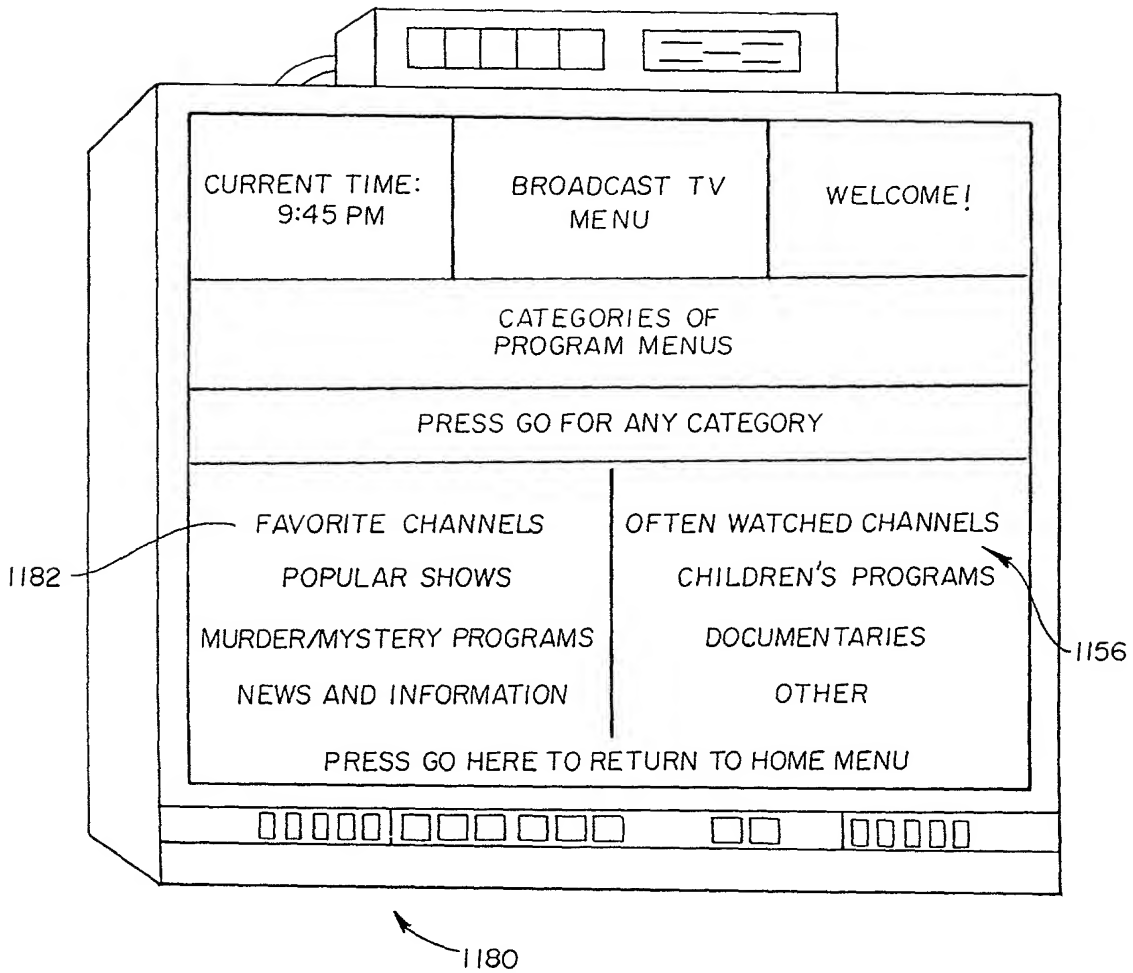
Fig. 11d





*Fig. 11e*

*Fig. 12a*



*Fig. 12b*

CURRENT TIME: 9:45 PM		FAVORITE CHANNEL PROGRAM MENU		PROGRAMS IN PROGRESS	
PROGRAMS AT YOUR COMMAND					
PRESS GO ON ANY TITLE TO WATCH THAT PROGRAM					
NBC NIGHTLY NEWS (NBC) WHEEL OF FORTUNE (ABC) CHEERS (WZZZ) GOLDEN GIRLS (WZWZ)			CBS NIGHTLY NEWS (CBS) MACNEIL/LEHRER REPORT (PBS) MURPHY BROWN (WYZZ) IN THE HEAT OF THE NIGHT (WZXZ)		
PRESS GO HERE TO RETURN TO HOME MENU					
<div>□□□□□ □□□□□ □□ □□□□□</div>					

1184

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MOOD QUESTION MENUS

1190



LENGTH OF PROGRAM DESIRED

SHORT	30 minutes or less
MEDIUM	30 to 60 minutes
LONG	60 minutes or more

*Fig. 12c*

1192



TYPE OF PROGRAM DESIRED

SERIOUS
THOUGHTFUL
LIGHT

*Fig. 12d*

1194

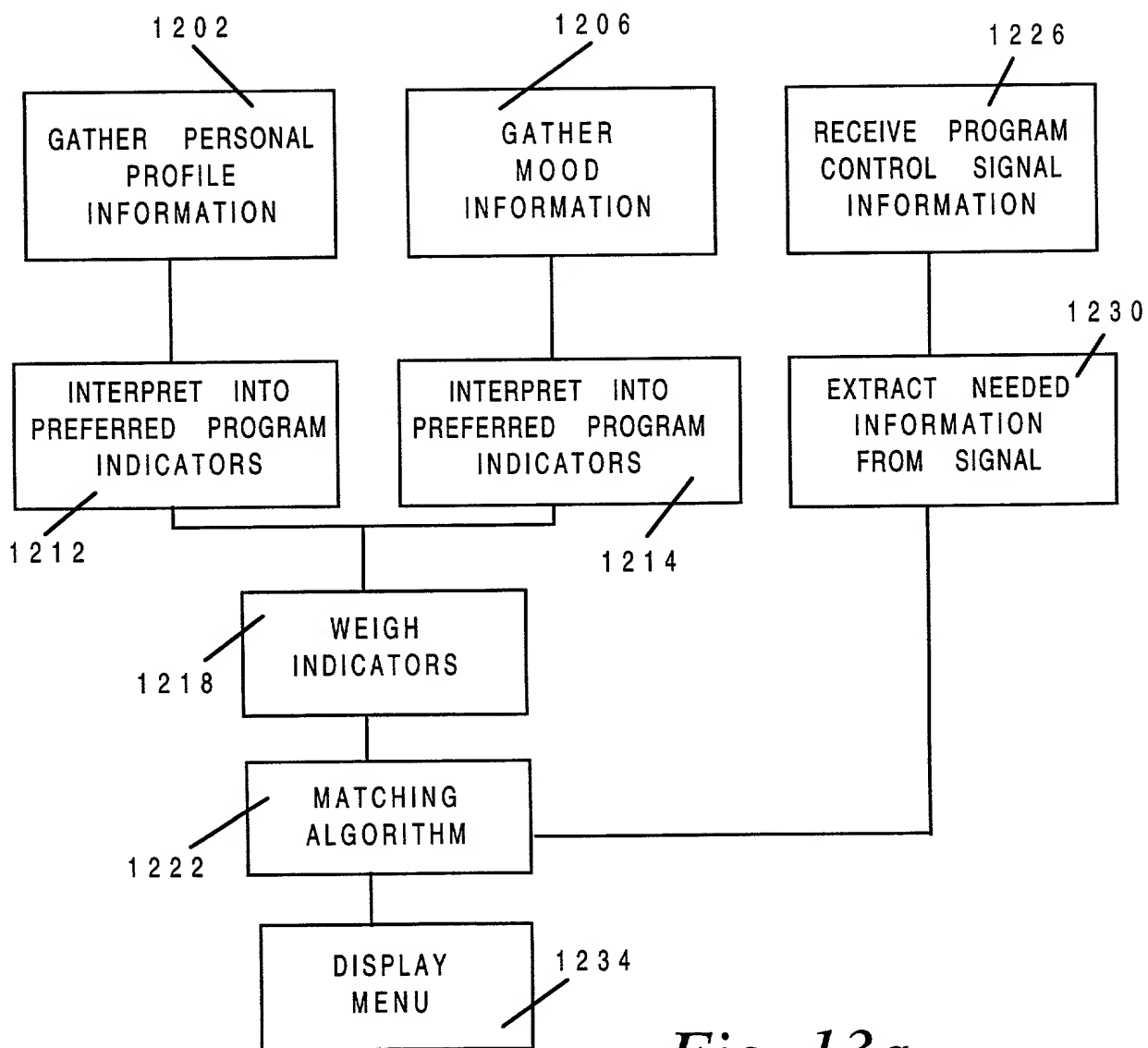


DO YOU WISH AN ACTIVE OR  
PASSIVE PROGRAM?

ACTIVE
PASSIVE

*Fig. 12e*

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*Fig. 13a*

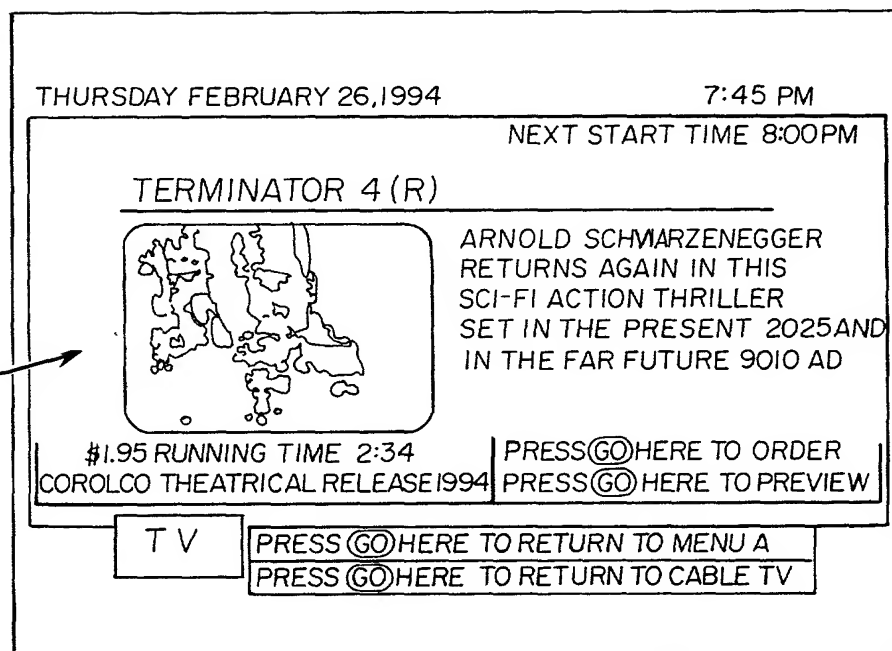
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graph TD
    1238[GATHER INFORMATION ON OFTEN WATCHED PROGRAMS] --> 1212[INTERPRET INTO PREFERRED PROGRAM INDICATORS]
    1202[GATHER PERSONAL PROFILE INFORMATION] --> 1212
    1206[GATHER MOOD INFORMATION] --> 1214[INTERPRET INTO PREFERRED PROGRAM INDICATORS]
    1226[RECEIVE PROGRAM CONTROL SIGNAL INFORMATION] --> 1230[EXTRACT NEEDED INFORMATION FROM SIGNAL]
    1212 --> 1218[WEIGH INDICATORS]
    1214 --> 1218
    1218 --> 1222[MATCHING ALGORITHM]
    1238 --> 1222
    1230 --> 1222
    1222 --> 1234[DISPLAY MENU]

```

*Fig. 13b*

Fig. 14



1142

**DECLARATION FOR PATENT APPLICATION**

As below named inventors, we hereby declare that:

Our residences, post office addresses and citizenships are as stated below next to our names.

We believe we are the original, first and sole inventors of the subject matter which is claimed and for which a utility patent is sought on the invention entitled REPROGRAMMABLE TERMINAL FOR SUGGESTING PROGRAMS OFFERED ON A TELEVISION PROGRAM DELIVERY SYSTEM, the specification of which was filed on December 2, 1993, as Application Serial No. 08/160,281.

We hereby state that we have reviewed and understand the contents of the above identified specification, including the claims.

We acknowledge the duty to disclose information which is material to the examination of this application in accordance with Title 37, Code of Federal Regulations, Section 1.56(a).

We acknowledge the duty to disclose to the U.S. Patent and Trademark Office all information known to be material to patentability as defined in Title 37, Code of Federal Regulations, Section 1.56, which became available between the filing date of prior application U.S. Serial No. 07/991,074, entitled TELEVISION PROGRAM PACKAGING AND DELIVERY SYSTEM WITH MENU DRIVEN SUBSCRIBER ACCESS, filed December 9, 1992, and the national filing date of this continuation-in-part application.

We hereby appoint the following attorney(s) and/or agent(s) to prosecute this application and to transact all business in the U.S. Patent and Trademark Office connected therewith: Eugene L. Johnson (Reg. No. 21,028), David N. Fronek (Reg. No. 25,678), Jon F. Tuttle (Reg. No. 25,713), Stuart R. Hemphill (Reg. No. 28,084), Aldo Noto (Reg. No. 35,628), Scott W. Doyle (Reg. No. 39,176), John E. Giust (Reg. No. 38,064), Jennifer H. Dixon (P 40,316).

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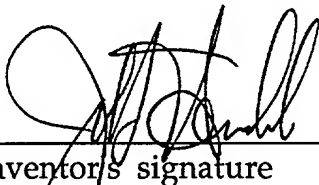
We hereby declare that all statements made herein of our own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the

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knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

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